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ABSTRACT

This workshop trains high school counselors to provide training that introduces high school students to the Free Application for Federal Student Aid (FAFSA). The participant guide provides a workbook for high school counselors to use during the workshop. Contents of the sessions are (1) "Introduction"; (2) "Completing the FAFSA"; (3) "Getting the Results"; (4) "What Does a College Do?"; and (5) "Getting Help." In the introduction, three typical students are introduced who are used as examples during the workshop. The various types of federal student aid are introduced and eligibility criteria are reviewed. In Session 2 the reasons for completing a FAFSA are reviewed. Counselors are shown how to answer common questions about the FAFSA and how to complete a FAFSA electronically. In Session 3 counselors learn about the central processing system, how the "expected family contribution" is calculated, and how to interpret and correct the student aid report. Section 4 contains materials used in workshop activities. Session 5 includes activities and provides information about financial aid resources for use with students. Lists of acronyms and resource contact information are provided. (EMK)

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ED 424 545

1998 High School Counselor Training Participant's Guide

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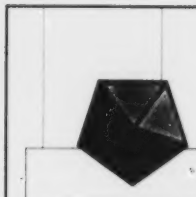
Introduction



Welcome!

to the 1998
High School Counselor's Workshop

Workshop Agenda

1. Introduction
2. Completing the FAFSA
3. Getting the Results

Lunch

4. What Does A College Do?
5. Getting Help

1-2

Session 1 Objectives

During this session, you will learn:

- About your materials
- Basic facts about student aid
- To dispel common myths about student aid

1-3

Your Materials

- The Participant's Guide
- The 1998-99 High School Counselor's Handbook
- FAFSA
- FAFSA on the Web brochure and poster
- *Funding Your Education*
- Fact sheets and pamphlets

1-4

Financial Aid Myths

1-5

Meet Jessica ...

Jessica Lake, a senior at Yerkin High School in Morgan, California, knows that she will be attending a college next year. Both her parents have professional careers, and have emphasized to her the importance of a college education. She's unsure, though, about her career aspirations or her likely college major. She may want to follow her father and become a teacher. But, she's not sure, and believes she has plenty of time before she needs to decide. Jessica's first choice is Big State University where many of her friends who graduated last year attend. She will consider other schools, as long as they are close enough to home so she can return to her family and friends on weekends.

Jessica has an older brother who is attending college full-time, and a younger sister who is a freshman in high school. Her parents have managed to save $5,000 for her college education. They know that won't be enough, and are concerned that they won't qualify for student aid. Jessica's father, James, is an elementary school teacher and her mother, Judy, is a real estate attorney for a small law firm in Morgan. Together, they earned about $125,000 last year. Jessica is an average student, and they believe she will not qualify for any merit scholarships.

Jessica's Myth ...

"My family makes too much money to get financial aid. We are not poor enough."

What would you tell Jessica?

Why do you think Jessica believes this myth?

Meet Juan ...

Juan Ortega, a senior at Overnell High School in Midtown, Louisiana, has decided that he wants to continue his education, but he's not sure what career path he wants to take. He has always been interested in drawing and designing things, and he sometimes gets to help design landscapes at his part-time job at the local nursery. He has considered going to the local graphic design school or maybe starting at the community college studying plant science. His parents have encouraged him to continue with school and have offered to assist him as much as they can.

His family finances are tight, however. His father, Jorge, is the assistant manager of a department store in the local mall. His mother, Mary, was laid off two months ago from her job as a factory worker when her employer downsized its workforce. She has been unable to find work. They are worried that soon they will not be able to make the $650 per month mortgage payments on their 3-bedroom house they bought 8 years ago. Juan's two brothers are in elementary school.

Juan's Myth ...

"I don't want any loans. I think I'll be able to get all grants and scholarships to pay for my education."

What would you tell Juan?

Why do you think Juan believes this myth?

Meet Julie

Julie Anderson, a senior at Wilson High School in Maintown, Massachusetts, is near the top of her class and has aspirations of attending a big university to study software engineering. She has already received two small local scholarships totaling $1,000. Her mother, however, is worried about the cost of college. They recently got a catalogue in the mail from Ivy University that indicated that tuition alone costs $15,000 per year. Neighbors have told her that this is typical for the type of school that Julie wants to attend.

Julie's parents divorced four years ago. She lives with her mother, Cathy, who works full-time as a sales clerk at a local drug store. The family receives regular $400 per month child support payments from Julie's father. Julie works 15 hours a week as a waitress at an Italian restaurant in downtown Maintown. In a good month, her tips and wages total $600. Julie and her mother (Julie is an only child) live in a 2-bedroom apartment and pay $550 per month in rent.

Julie's Myth ...

"I heard that it doesn't matter if you don't pay back your loans. The government can't do anything about it."

What would you tell Julie?

Why do you think Julie believes this myth?

The Title IV Programs

- Three types:
  - Grants
  - Loans
  - Work-Study

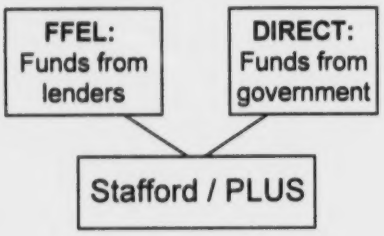
1-6

Federal Pell Grant Program

- First type of federal aid awarded
- For students with financial need
- For undergraduates without a bachelor's degree or equivalent
- 1998-99 Maximum Grant: $3,000

1-7

Two Federal Loan Programs



1-8

Stafford Loans

- The student is the borrower
- Two types:
  - Subsidized
    - Financial need
    - Government pays interest while enrolled or in grace period
  - Unsubsidized
    - Financial need not required
    - Student is responsible for interest

1-9

Direct Loan Web Site

Information about debt planning:

www.ed.gov/DirectLoan/

1-10

PLUS Loans

- The parent is the borrower
- Not based on financial need
- Parent can borrow up to the cost of attendance
- Parent has responsibility to repay

1-11

Campus-Based Programs

Administered by the school's financial aid office:

- Federal Supplemental Educational Opportunity Grant (FSEOG)
- Federal Work-Study
- Federal Perkins Loan

1-12

FSEOG

- For undergraduates without a bachelor's degree or equivalent
- Awarded first to Pell recipients with the most need
- *Maximum Grant: $4,000*

1-13

Federal Work-Study

- Work-study eligibility:
  - Undergraduate, graduate, or professional student
  - Work with designated on-campus and off-campus employers
- Employer pays at least the federal minimum wage

1-14

Federal Perkins Loan

- Undergraduate, graduate, and professional students
- Financial need
- Maximum loans:
  - Undergraduates: $3,000
  - Graduate/professional: $5,000

1-15

Program-Specific Student Eligibility Criteria

Program	Who is Eligible?	Criteria
Federal Pell Grant	• Undergraduates only • May not have bachelor's or first professional degree	• Students must have a SAR or ISIR on file with the school • Less-than-full-time, including less-than-half-time, students are eligible ◇ Less-than-half-time students must have an EFC of 2200 or less
FSEOG	• Undergraduates only • May not have bachelor's or first professional degree	• Must be awarded first to students with exceptional financial need (that is, lowest EFCs) • Priority to students with exceptional financial need who are eligible for Federal Pell Grants
Federal Perkins Loan	• Undergraduates • Graduate students • Professional students	• Priority to students with exceptional financial need (as defined by the school) • Students must be willing to repay their loans • Must have determination of Federal Pell Grant eligibility • May not be in medical internship or residency
FWS	• Undergraduates • Graduate students • Professional students	• See comments below for "FSEOG, Federal Perkins Loan, and FWS"
FSEOG,* Federal Perkins Loan, and FWS	• Undergraduates only* • Graduate students • Professional students	• Demonstrate need according to Federal Need Analysis Methodology • Less-than-full-time students are eligible ◇ Under certain circumstances, 5% of a school's allocation of campus-based funds must be awarded to less-than-full-time students and nontraditional students
Federal Subsidized Loan and Federal Direct Subsidized Loan	• Undergraduates • Graduate students • Professional students • Students enrolled in courses prerequisite to enrollment in a degree or certificate program • Students enrolled in a teacher certification program	• Students must: ◇ Be enrolled at least half time ◇ Demonstrate financial need according to the Federal Need Analysis Methodology • Eligibility for Federal Pell Grants must be determined prior to certifying loan applications and, if eligible, students must apply for Federal Pell Grants
Federal Unsubsidized Loan and Federal Direct Unsubsidized Loan	• See Federal Unsubsidized Loan and Federal Direct Subsidized Loan	• Students do not have to demonstrate financial need • Student eligibility for Federal Pell Grant and Federal Unsubsidized or Federal Direct Subsidized must be determined • Students must apply for Federal Subsidized or Federal Direct Subsidized first; EFA includes subsidized loan amount for which students are eligible • Students must be enrolled at least half time
Federal PLUS Loan and Federal Direct PLUS Loan	• Parents of eligible dependent undergraduate students	• Students for whom parents borrow must be eligible, regular students enrolled at least half time • Parents must: ◇ Meet same citizenship requirements as an eligible student ◇ Not be in default on a Title IV loan ◇ Not owe an overpayment on a Title IV grant or loan ◇ Not have an adverse credit history

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Title IV Programs Summary

Title IV Program	Type of Aid	Application Required	Award/Loan Determination	Aid Recipient	Award/Loan Limits	Need Analysis	Disbursement/ Repayment
Federal Pell Grant	Gift Aid	FAFSA	Specified in ED's annual payment and disbursement schedule	Only undergraduates	$3,000 1998-99	Based on need	School acts as ED's agent to disburse. No repayment.
Campus-Based Aid Programs							
FSEOG	Gift Aid	FAFSA	School's financial aid policy and available funds	Only undergraduates, with priority given to Pell Grant recipients	$4,000 a year except in case of study abroad, where up to $400 more a year is allowed	Based on need	The school disburses funds to students. No repayment.
FWS	Self-Help Aid			Undergraduate or graduate/professional students	No annual award maximum		School disburses earned funds to students at least monthly No repayment.
Federal Perkins Loan					$3,000 a year for undergraduates and $5,000 a year for graduate/professional students		School disburses funds to students. Repayment required.
Direct Loan and FFEL Programs							
Subsidized Loan	Self-Help Aid	**Direct Loan:** FAFSA only	A student's subsidized loan added to the EFC and other EFA cannot exceed COA.	Undergraduates or graduate/ professional students	From $2,625 to $18,500, depending on grade level	Based on need	**Direct Loan Program:** ED disburses to school; school disburses funds to student. Repayment required. **FFEL Program:** Lender disburses, school delivers funds. Repayment required.
Unsubsidized Loan		**FFEL:** FAFSA and FFEL common application	The student's unsubsidized loan added to other EFA cannot exceed COA.			Not based on need	
PLUS Loan		PLUS Loan application	The parent's PLUS Loan added to the student's other EFA cannot exceed student's COA.	Parents of dependent undergraduates	No cap, but when added to student's other EFA cannot exceed student's COA.		

Completing the FAFSA

Completing the FAFSA

Session 2 Objectives

During this session, you will learn:

- The reasons for completing a FAFSA
- How to answer common questions about the FAFSA
- How to complete a FAFSA electronically

2-2

Why Complete the FAFSA?

FAFSA data are used to:

- Calculate the Expected Family Contribution (EFC)
- Determine basic student eligibility
- Determine eligibility for state and college aid programs

2-3

FAFSA Redesigned for 1999-2000

- Reduced from 16 to 8 pages
- Fewer instructions
- Questions reduced from 108 to 99
- Untaxed income moved to worksheet
- Assets reported as net worth
- Order of questions changed
- New color scheme

2-4

Finding FAFSA Instructions

- www.ed.gov/offices/OPE/Students
  - Click on "applying for student aid"
  - Click on "additional assistance"
- 1-800-4FED-AID (1-800-433-3243)

2-5

Frequently Asked Questions About the FAFSA

Page 1 - Instructions

1.

Q. After I complete this form will I know whether or not my parents are eligible for a Hope or Lifetime Learning tax credit?

A. No.The FAFSA is not used as an application for the Hope or Lifetime Learning tax credit. Your parents can claim this credit when they file their federal taxes.

2.

Q. My mother just got laid off by her company. The instructions say I should contact my financial aid office when there is a "loss of employment." I'm not sure what college I'll be attending. Should I wait to fill out this application until I know for certain where I'm going?

A. No. You should fill out the form now and not wait. Later, contact the financial aid office and explain to them your family's unusual circumstances.

3.

Q. Will I have to fill this form out again next year?

A. Not exactly. You'll need to complete some type of FAFSA each year you're in school. Next year you might be able to fill out a Renewal FAFSA. The Renewal FAFSA is a bit easier than this one. It shows what you reported this year, and all you have to do is update what has changed. A paper Renewal Application may be mailed to you; or you can use the Renewal FAFSA on the Web.

4.

Q. My counselor gave me this form last week and I'd like to mail it in before I go on vacation on December 18. Can I do that?

A. No. Your FAFSA won't be processed. In fact, it will be mailed back to you. Wait until January 1, 1999 to mail your paper FAFSA or transmit your electronic FAFSA.

Frequently Asked Questions About the FAFSA

Page 1 – Instructions (continued)

Record other questions students might ask about page 1.

Completing the FAFSA

Jessica

The following contains all of the information needed to complete the FAFSA for Jessica Lake. Other information regarding Jessica's parents can be found on their tax return, which is included on pages 2-6 and 2-7. For example, Jessica's permanent address can be found on her parents' tax return.

Jessica C. Lake was born on December 25, 1980. She and her parents are U.S. citizens. Jessica is about to finish her senior year and will receive her high school diploma in June. She has never attended college before. Her mother is 47 years old and her father is 50 years old. Both parents are college graduates. Conveniently, Jessica's driver's license number, 999-12-1234, is the same as her Social Security number. Her home telephone number is 707-555-5377. Jessica is not married, has no dependents, and is not a veteran.

She plans to attend school full-time in the fall and spring and will probably live on campus. She is considering a work-study job and loans if she is eligible. She intends to get a bachelor's degree, but hasn't decided on her major.

In 1998, Jessica's father earned $55,965 and Jessica's mother earned $70,000. They have $5,000 in their savings and have no investment, business, or farm net worth. They were not eligible to file a 1040A or 1040EZ. Jessica didn't work during 1998, so she didn't file a tax return. She does not have any money in a savings or checking account and has no investments. Neither she nor her parents had any of the income or benefits listed in Worksheet A or B of the FAFSA.

There are five people in Jessica's household. Her older brother, in his sophomore year, is currently the only one in college. Jessica's parents moved to California and became permanent residents shortly before Jessica's older brother was born. Their permanent address is listed on their tax return. Jessica has lived in California all her life.

Although Jessica thinks she'll probably go to Big State University, her guidance counselor suggested she leave her options open, so she applied to three schools.

Big State University
5050 Big Street
State School, CA 94187
Federal School Code: 678345

Jessica would live on campus.

XMP Community College
3963 Worth Lane
School Town, CA 90356
Federal School Code: 011375

Jessica would live with her grandparents.

Triborough College
2000 Hilltop Drive
Federal School Code: 333444
Morgan, CA 98765

Jessica would live at home.

Form 1040 — Department of the Treasury—Internal Revenue Service — U.S. Individual Income Tax Return 1998

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 1998, or other tax year beginning 1998, ending , 19 — OMB No. 1545-0074

Label (See instructions on page 12.) Use the IRS label. Otherwise, please print or type.

Your first name and initial: James	Last name: Lake
If a joint return, spouse's first name and initial: Judy	Last name: Lake
Home address (number and street). If you have a P.O. box, see page 12. 1209 Downtha Rd.	Apt. no.
City, town or post office, state, and ZIP code. If you have a foreign address, see page 12. Morgan, CA 98765	

Your social security number: 999 98 9889

Spouse's social security number: 999 02 4680

IMPORTANT! You must enter your SSN(s) above.

Presidential Election Campaign (See page 12.) Do you want $3 to go to this fund? Yes No — If a joint return, does your spouse want $3 to go to this fund? Yes No

Note: Checking "Yes" will not change your tax or reduce your refund.

Filing Status (Check only one box.)

1 Single
2 [X] Married filing joint return (even if only one had income)
3 Married filing separate return. Enter spouse's social security no. above and full name here. ▶
4 Head of household (with qualifying person). (See page 12.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 Qualifying widow(er) with dependent child (year spouse died ▶ 19). (See page 12.)

Exemptions

6a [X] Yourself. If your parent (or someone else) can claim you as a dependent on his or her tax return, do not check box 6a. No. of boxes checked on 6a and 6b: 2

b [X] Spouse

c Dependents:

(1) First name / Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see page 13)
Larry Lake Jr.	999 09 0909	son	☐
Jessica Lake	999 12 1234	daughter	☐
Swan Lake	999 92 2009	daughter	☐
			☐
			☐
			☐

If more than six dependents, see page 13.

No. of your children on 6c who: • lived with you: 3 • did not live with you due to divorce or separation (see page 13): ____ Dependents on 6c not entered above: ____ Add numbers entered on lines above ▶: 5

d Total number of exemptions claimed

Income

Attach Copy B of your Forms W-2, W-2G, and 1099-R here.

If you did not get a W-2, see page 14.

Enclose, but do not staple, any payment. Also, please use Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2		125,965.00
8a	**Taxable** interest. Attach Schedule B if required		200.00
b	**Tax-exempt** interest. DO NOT include on line 8a. (8b)		
9	Ordinary dividends. Attach Schedule B if required		0.00
10	Taxable refunds, credits, or offsets of state and local income taxes (see page 15)		0.00
11	Alimony received		0.00
12	Business income or (loss). Attach Schedule C or C-EZ		0.00
13	Capital gain or (loss). Attach Schedule D		0.00
14	Other gains or (losses). Attach Form 4797		0.00
15a	Total IRA distributions (15a)	b Taxable amount (see page 16)	0.00
16a	Total pensions and annuities (16a)	b Taxable amount (see page 16)	0.00
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		0.00
18	Farm income or (loss). Attach Schedule F		0.00
19	Unemployment compensation		0.00
20a	Social security benefits (20a)	b Taxable amount (see page 18)	0.00
21	Other income. List type and amount—see page 18		0.00
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		126,165.00

Adjusted Gross Income

If line 33 is under $30,095 (under $10,030 if a child did not live with you), see EIC inst. on page 30.

23	IRA deduction (see page 19)	0.00	
24	Student loan interest deduction (see page 21)	200.00	
25	Medical savings account deduction. Attach Form 8853	0.00	
26	Moving expenses. Attach Form 3903	0.00	
27	One-half of self-employment tax. Attach Schedule SE	0.00	
28	Self-employed health insurance deduction (see page 22)	0.00	
29	Keogh and self-employed SEP and SIMPLE plans	0.00	
30	Penalty on early withdrawal of savings	0.00	
31a	Alimony paid b Recipient's SSN ▶	0.00	
32	Add lines 23 through 31a		200.00
33	Subtract line 32 from line 22. This is your **adjusted gross income** ▶		125,965.00

Proof as of 2/11/1998

For Privacy Act and Paperwork Reduction Act Notice, see page 52. Cat. No. 11320B Form 1040 (1998)

Form 1040 (1998) Page

Tax and Credits	34	Amount from line 33 (adjusted gross income)			34	125,965.00
	35a	Check if: ☐ You were 65 or older, ☐ Blind; ☐ Spouse was 65 or older, ☐ Blind. Add the number of boxes checked above and enter the total here ▶ 35a				
	b	If you are married filing separately and your spouse itemizes deductions or you were a dual-status alien, see page 23 and check here ▶ 35b ☐				
Standard Deduction for Most People	36	Enter the **larger** of your **itemized deductions** from Schedule A, line 28, **OR standard deduction** shown on the left. **But** see page 23 to find your standard deduction if you checked any box on line 35a or 35b **or** if someone can claim you as a dependent			36	7,100.00
Single: $4,250	37	Subtract line 36 from line 34			37	118,865.00
Head of household: $6,250	38	If line 34 is $93,400 or less, multiply $2,700 by the total number of exemptions claimed on line 6d. If line 34 is over $93,400, see the worksheet on page 24 for the amount to enter			38	13,500.00
Married filing jointly or Qualifying widow(er): $7,100	39	**Taxable income.** Subtract line 38 from line 37. If line 38 is more than line 37, enter -0-			39	105,365.00
Married filing separately: $3,550	40	Tax. See page 24. Check if any tax from: ☐ Form(s) 8814 b ☐ Form 4972			40	24,228.00
	41	Credit for child and dependent care expenses. Attach Form 2441	41	0.00		
	42	Credit for the elderly or the disabled. Attach Schedule R	42	0.00		
	43	Child tax credit (see page 25)	43	0.00		
	44	Education credits. Attach Form 8863	44	0.00		
	45	Adoption credit. Attach Form 8839	45	0.00		
	46	Foreign tax credit. Attach Form 1116 if required	46	0.00		
	47	Other. Check if from a ☐ Form 3800 b ☐ Form 8396 c ☐ Form 8801 d ☐ Form (specify)	47	0.00		
	48	Add lines 41 through 47. These are your **total credits**			48	0.00
	49	Subtract line 48 from line 40. If line 48 is more than line 40, enter -0-			49	24,228.00
Other Taxes	50	Self-employment tax. Attach Schedule SE			50	0.00
	51	Alternative minimum tax. Attach Form 6251			51	0.00
	52	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137			52	0.00
	53	Tax on IRAs, other retirement plans, and MSAs. Attach Form 5329 if required			53	0.00
	54	Advance earned income credit payments from Form(s) W-2			54	0.00
	55	Household employment taxes. Attach Schedule H			55	0.00
	56	Add lines 49 through 55. This is your **total tax**			56	0.00
Payments	57	Federal income tax withheld from Forms W-2 and 1099	57	19,000.00		
	58	1998 estimated tax payments and amount applied from 1997 return	58	0.00		
Attach Forms W-2 and W-2G on the front. Also attach Form 1099-R if tax was withheld.	59a	**Earned income credit.** Attach Schedule EIC if you have a qualifying child b Nontaxable earned income: amount ▶ and type ▶	59a	0.00		
	60	Additional child tax credit. Attach Form 8812	60	0.00		
	61	Amount paid with Form 4868 (request for extension)	61	0.00		
	62	Excess social security and RRTA tax withheld (see page 37)	62	0.00		
	63	Other payments. Check if from a ☐ Form 2439 b ☐ Form 4136	63	0.00		
	64	Add lines 57, 58, 59a, and 60 through 63. These are your **total payments**			64	19,000.00
Refund	65	If line 64 is more than line 56, subtract line 56 from line 64. This is the amount you **OVERPAID**			65	0.00
Have it directly deposited! See page 37 and fill in 66b, 66c, and 66d.	66a	Amount of line 65 you want **REFUNDED TO YOU**			66a	0.00
	b	Routing number ▶ c Type ☐ Checking ☐ Savings				
	d	Account number ▶				
	67	Amount of line 65 you want **APPLIED TO YOUR 1999 ESTIMATED TAX** ▶ 67				
Amount You Owe	68	If line 56 is more than line 64, subtract line 64 from line 56. This is the **AMOUNT YOU OWE**. For details on how to pay, see page 38			68	5,228.00
	69	Estimated tax penalty. Also include on line 68	69			

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See page 38. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime telephone number (optional)
James Lake	1/13/98	Teacher	
Spouse's signature if a joint return, BOTH must sign	Date	Spouse's occupation	
Judy Lake	1/13/98	Attorney	( )

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's social security no.
Firm's name (or yours if self-employed) and address			EIN ZIP code

Proof as of 8/1/1998

Completing the FAFSA

Juan

The following contains all of the information needed to complete the FAFSA for Juan Ortega. Other information regarding Juan and his parents can be found on their tax returns, which are included on pages 2-9, 2-10, and 2-11. For example, Juan's Social Security number and income information are found on his tax return.

Juan P. Ortega was born on March 11, 1980. He and his parents are U.S. citizens. Juan is about to finish his senior year and will receive his high school diploma in June. He has never attended college before. His mother is 42, his father is 43, and both are high school graduates. Juan's driver's license number is 999-87-6543. His home telephone number is 504-555-5826. Juan is not married, has no dependents, and is not a veteran.

Juan has tried to save money for his college expenses but he only has $200 in a savings account. He and his parents have been permanent residents of Louisiana for 15 years. Juan's permanent address is the same as the address that appears on his parents' tax return. Juan hasn't registered with the Selective Service but would like to register through the FAFSA. Juan will be working toward a bachelor's degree.

Juan's parents haven't been able to save much for Juan's college expenses and are fairly certain they will not be able to provide monetary support as they have two younger children to support. Their household size is five. Juan's father, Carlos, made $22,000 last year and his mother, Maria, made $10,300. They have $500 in their checking account. Neither Juan nor his parents have any investment, business, or farm net worth to report on the FAFSA. Neither he nor his parents had any of the income or benefits listed in Worksheet A or B of the FAFSA. Since Juan is his parents' dependent, he had zero exemptions on his 1040EZ.

Juan is considering three schools.

Cajun School of Art and Design
4300 Creole Dr.
New Orleans, LA 70111
Federal School Code: 273653

Juan would attend full-time, live at home and commute to classes.

Lamont University
4000 University Way
State College, LA 70171
Federal School Code: 807968

Juan would live on campus and attend full-time.

Locan Community College
915 Local Rd.
Midtown, LA 70196
Federal School Code: 562266

Juan would attend half-time and live at home.

Department of the Treasury—Internal Revenue Service

Form 1040EZ **Income Tax Return for Single and Joint Filers With No Dependents** (99) **1998** OMB No. 1545-0675

Use the IRS label here	Your first name and initial: Juan P. Last name: Ortega	Your social security number: 999 87 6543
	If a joint return, spouse's first name and initial / Last name	Spouse's social security number
	Home address (number and street). If you have a P.O. box, see page 7. Apt. no.	
	720 Park St.	
	City, town or post office, state, and ZIP code. If you have a foreign address, see page 7.	
	Midtown, LA 70196	

Presidential Election Campaign (See page 7.)

Note: *Checking "Yes" will not change your tax or reduce your refund.*

Do you want $3 to go to this fund? ▶ Yes ☐ No ☒

If a joint return, does your spouse want $3 to go to this fund? ▶ Yes ☐ No ☒

▲ **Important** ▲ You must enter your SSN(s) above

			Dollars	Cents
Income	**Attach Copy B of Form(s) W-2 here.** Enclose, but do not attach, any payment with your return.	1 Total wages, salaries, and tips. This should be shown in box 1 of your W-2 form(s). Attach your W-2 form(s).	2,753	00
		2 Taxable interest income. If the total is over $400, you cannot use Form 1040EZ.	0	00
		3 Unemployment compensation (see page 9).	0	00
		4 Add lines 1, 2, and 3. This is your **adjusted gross income.** If under $10,030, see page 9 to find out if you can claim the earned income credit on line 8a.	2,753	00
	Note: *You must check Yes or No.*	5 Can your parents (or someone else) claim you on their return? **Yes.** Enter amount from worksheet on back. ☒ **No.** If **single,** enter 6,950.00. If **married,** enter 12,500.00. See back for explanation. ☐	2,753	00
		6 Subtract line 5 from line 4. If line 5 is larger than line 4, enter 0. This is your **taxable income.** ▶ 6	0	00
Payments and tax		7 Enter your Federal income tax withheld from box 2 of your W-2 form(s).	200	00
		8a **Earned income credit** (see page 9). b Nontaxable earned income: enter type and amount below. Type / $ — 8a	0	00
		9 Add lines 7 and 8a. These are your **total payments.**	200	00
		10 **Tax.** Use the amount on **line 6 above** to find your tax in the tax table on pages 20–24 of the booklet. Then, enter the tax from the table on this line.	0	00
Refund	Have it directly deposited! See page 13 and fill in 11b, 11c, and 11d.	11a If line 9 is larger than line 10, subtract line 10 from line 9. This is your **refund.**	200	00
		▶ b Routing number		
		▶ c Type: Checking ☐ Savings ☐ d Account number		
Amount you owe		12 If line 10 is larger than line 9, subtract line 9 from line 10. This is the **amount you owe.** See page 13 for details on how to pay.	0	00

I have read this return. Under penalties of perjury, I declare that to the best of my knowledge and belief, the return is true, correct, and accurately lists all amounts and sources of income I received during the tax year.

Sign here ▶ Keep copy for your records

Your signature	Spouse's signature if joint return
Juan Ortega	
Date: 1/18/98 — Your occupation: Student	Date — Spouse's occupation

For IRS Use Only: 1 2 3 4 5 / 6 7 8 9 10

Form **1040A** — Department of the Treasury—Internal Revenue Service

U.S. Individual Income Tax Return 1998

IRS Use Only—Do not write or staple in this space

OMB No. 1545-0085

Label (See page 14.) Use the IRS label. Otherwise, please print or type.

Your first name and initial: Jorge	Last name: Ortega
If a joint return, spouse's first name and initial: Mary	Last name: Ortega
Home address (number and street). If you have a P.O. box, see page 14.	Apt. no.
720 Park St.	
City, town or post office, state, and ZIP code. If you have a foreign address, see page 14.	
Midtown, LA 70196	

Your social security number: 999:63:8622
Spouse's social security number: 999:25:3035

▲ IMPORTANT! ▲ You **must** enter your SSN(s) above.

Presidential Election Campaign Fund (See page 14.) Yes / No

Do you want $3 to go to this fund? ☐
If a joint return, does your spouse want $3 to go to this fund? ☐

Note: *Checking "Yes" will not change your tax or reduce your refund.*

Filing status (Check only one box.)

1 ☐ Single
2 ☒ Married filing joint return (even if only one had income)
3 ☐ Married filing separate return. Enter spouse's social security number above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See page 15.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child (year spouse died ▶ 19). (See page 16.)

Exemptions

6a ☒ **Yourself.** If your parent (or someone else) can claim you as a dependent on his or her tax return, do not check box 6a.
b ☒ **Spouse**
c **Dependents:**

(1) First name / Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualified child for child tax credit (see page 17)
Juan P. Ortega	999:87:6543	son	☐
Carlos Ortega	999:33:6699	son	☐
Anthony Ortega	999:38:6233	son	☐
			☐
			☐
			☐
			☐

If more than seven dependents, see page 16.

No. of boxes checked on 6a and 6b: 2
No. of your children on 6c who: • lived with you: 3 • did not live with you due to divorce or separation (see page 26): —
Dependents on 6c not entered above: —

d Total number of exemptions claimed. — Add numbers entered on lines above: 5

Income

7	Wages, salaries, tips, etc. Attach Form(s) W-2.	7	32,300.00
8a	**Taxable** interest. Attach Schedule 1 if required.	8a	0.00
b	**Tax-exempt** interest. DO NOT include on line 8a. 8b		
9	Ordinary dividends. Attach Schedule 1 if required.	9	0.00
10a	Total IRA distributions. 10a 0.00 — 10b Taxable amount (see page 19).	10b	0.00
11a	Total pensions and annuities. 11a 0.00 — 11b Taxable amount (see page 19).	11b	0.00
12	Unemployment compensation.	12	100.00
13a	Social security benefits. 13a 0.00 — 13b Taxable amount (see page 21).	13b	
14	Add lines 7 through 13b (far right column). This is your **total income.** ▶	14	32,400.00

Attach Copy B of your Forms W-2 and 1099-R here. If you did not get a W-2, see page 18. Enclose, but do not staple, any payment.

Adjusted gross income

15	IRA deduction (see page 21) 15 0.00		
16	Student loan interest deduction (see page 23) 16 0.00		
17	Add lines 15 and 16. These are your **total adjustments.**	17	0.00
18	Subtract line 17 from line 14. This is your **adjusted gross income.** If under $30,095 (under $10,030 if a child did not live with you), see the EIC instructions on page 27. ▶	18	32,400.00

Received as of 10/6/1998

For Privacy Act and Paperwork Reduction Act Notice, see page 42. Cat. No. 11327A 1998 Form 1040A

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1998 Form 1040A page 2

Taxable income

19	Enter the amount from line 18.		19	32,400.00
20a	Check if: ☐ You were 65 or older ☐ Blind; ☐ Spouse was 65 or older ☐ Blind. Enter number of boxes checked ▶ 20a			
b	If you are married filing separately and your spouse itemizes deductions, see page 23 and check here ▶ 20b ☐			
21	Enter the **standard deduction** for your filing status. **But** see page 24 if you checked any box on line 20a or 20b **OR** if someone can claim you as a dependent. • Single—$4,250 • Married filing jointly or Qualifying widow(er)—$7,100 • Head of household—$6,250 • Married filing separately—$3,550		21	7,100.00
22	Subtract line 21 from line 19. If line 21 is more than line 19, enter -0-		22	25,300.00
23	Multiply $2,700 by the total number of exemptions claimed on line 6d		23	13,600.00
24	Subtract line 23 from line 22. If line 23 is more than line 22, enter -0-. This is your **taxable income.**	▶	24	11,800.00

Tax, credits, and payments

25	Find the tax on the amount on line 24 (see page 24)		25	1,838.00
26	Credit for child and dependent care expenses. Attach Schedule 2.	26 0.00		
27	Credit for the elderly or the disabled. Attach Schedule 3.	27 0.00		
28	Child tax credit (see page 25)	28 0.00		
29	Education credits. Attach Form 8863.	29 0.00		
30	Adoption credit. Attach Form 8839.	30 0.00		
31	Add lines 26 through 30. These are your **total credits.**		31	0.00
32	Subtract line 31 from line 25. If line 31 is more than line 25, enter -0-.		32	1,838.00
33	Advance earned income credit payments from Forms W-2.		33	0.00
34	Add lines 32 and 33. This is your **total tax.**	▶	34	1,838.00
35	Total Federal income tax withheld from Forms W-2 and 1099.	35 1,000.00		
36	1998 estimated tax payments and amount applied from 1997 return.	36 0.00		
37a	**Earned income credit.** Attach Schedule EIC if you have a qualifying child.	37a 0.00		
b	Nontaxable earned income: amount ▶ 0.00 and type ▶			
38	Additional child tax credit. Attach Form 8812.	38 0.00		
39	Add lines 35, 36, 37a, and 38. These are your **total payments.**	▶	39	1,000.00

Refund

Have it directly deposited! See page 33 and fill in 41b, 41c, and 41d.

40	If line 39 is more than line 34, subtract line 34 from line 39. This is the amount you **overpaid.**		40	0.00
41a	Amount of line 40 you want **refunded to you.**		41a	0.00
b	Routing number	c Type: ☐ Checking ☐ Savings		
d	Account number			
42	Amount of line 40 you want **applied to your 1999 estimated tax.**	42		

Amount you owe

43	If line 34 is more than line 39, subtract line 39 from line 34. This is the **amount you owe.** For details on how to pay, see page 34.		43	838.00
44	Estimated tax penalty (see page 34).	44		

Sign here

Keep a copy of this return for your records

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature: Jorge Ortega	Date: 1/1/98	Your occupation: Mangger	
Spouse's signature. If joint return, BOTH must sign. Mary Ortega	Date: 1/1/98	Spouse's occupation: Machine Operator	

Paid preparer's use only

Preparer's signature	Date	Check if self-employed ☐	Preparer's social security no
Firm's name (or yours if self-employed) and address			EIN / ZIP code

Received 1/26/1998

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Completing the FAFSA

Julie

The following contains all of the information needed to complete the FAFSA for Julie Anderson. Other information regarding Julie and her parents can be found on their tax returns, which are included on pages 2-13, 2-14, and 2-15. For example, Julie's Social Security number and income information are found on her tax return.

Julie was born on October 19, 1980. She and her mother are U.S. citizens. Julie is about to finish her senior year and will receive her high school diploma in June. She has never attended college before. Her mother, Cathy, also a high school graduate, is 45 years old, and is divorced from Julie's father. Julie is Cathy's only child. Julie's driver's license number is 991-23-4567. Her home telephone number is 413-555-4584. Julie is not married, has no dependents, and is not a veteran.

Julie and her mother are very concerned about the cost of education and are open to whatever aid is available, including work-study and loans. She intends to receive a bachelor's degree.

Cathy has $100 in a savings account for emergencies. Currently, Julie also has $100 in a savings account. Neither Cathy nor Julie has any investment, business, or farm net worth to report on the FAFSA. Note that Cathy did have an Earned Income Credit. She also received $4,800 in child support. She and Julie did not receive any other untaxed income.

Julie and her mother have lived in Maintown and have been permanent residents of California for over 10 years. Julie and Cathy are the only people in their household. Julie's permanent address is the same as the address that appears on her and her mother's tax returns.

Julie has narrowed her college search to three possibilities. Regardless of which college she chooses, Julie will attend full-time.

Ivy University
2000 League St.
Brookside, MA 02218

Federal School Code: 722018

Julie would live on campus.

Sky Community College
400 Big Sky Dr.
Great Sky, MT 59700

Federal School Code: 244754

Julie would live on campus.

Tower College
1019 Cityside Dr.
Boston, MA 02100

Federal School Code: 001446

Julie would live on campus.

Form **1040EZ**

Department of the Treasury—Internal Revenue Service

Income Tax Return for Single and Joint Filers With No Dependents (99) 1998

OMB No. 1545-0675

Use the IRS label here	Your first name and initial: Julie	Last name: Anderson	Your social security number: 991 23 4567
	If a joint return, spouse's first name and initial	Last name	Spouse's social security number
	Home address (number and street). If you have a P.O. box, see page 7. Wannagoa Way	Apt. no.	
	City, town or post office, state, and ZIP code. If you have a foreign address, see page 7. Maintown, MA 00180		

Presidential Election Campaign (See page 7.)

Note: *Checking "Yes" will not change your tax or reduce your refund.*

Do you want $3 to go to this fund? ▶ Yes ☐ No ☐

If a joint return, does your spouse want $3 to go to this fund? ▶ Yes ☐ No ☐

▲ Important ▲ You must enter your SSN(s) above

			Dollars	Cents
Income	1	Total wages, salaries, and tips. This should be shown in box 1 of your W-2 form(s). Attach your W-2 form(s).	13,125	00
Attach Copy B of Form(s) W-2 here. Enclose, but do not attach, any payment with your return.	2	Taxable interest income. If the total is over $400, you cannot use Form 1040EZ.	0	00
	3	Unemployment compensation (see page 9).	0	00
	4	Add lines 1, 2, and 3. This is your **adjusted gross income.** If under $10,030, see page 9 to find out if you can claim the earned income credit on line 8a.	13,125	00
Note: *You must check Yes or No.*	5	Can your parents (or someone else) claim you on their return? Yes. Enter amount from worksheet on back. ☐ No. ☐ If **single,** enter 6,950.00. If **married,** enter 12,500.00. See back for explanation.	3,375	00
	6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter 0. This is your **taxable income.** ▶	0	00
Payments and tax	7	Enter your Federal income tax withheld from box 2 of your W-2 form(s).	700	00
	8a	**Earned income credit** (see page 9).	0	00
	b	Nontaxable earned income: enter type and amount below. Type: ☐ $: ☐		
	9	Add lines 7 and 8a. These are your **total payments.**	700	00
	10	**Tax.** Use the amount on **line 6 above** to find your tax in the tax table on pages 20–24 of the booklet. Then, enter the tax from the table on this line.	0	00
Refund Have it directly deposited! See page 13 and fill in 11b, 11c, and 11d.	11a	If line 9 is larger than line 10, subtract line 10 from line 9. This is your **refund.**	700	00
	▶ b	Routing number →		
	▶ c	Type: Checking ☐ Savings ☐	d Account number →	
Amount you owe	12	If line 10 is larger than line 9, subtract line 9 from line 10. This is the **amount you owe.** See page 13 for details on how to pay.		

I have read this return. Under penalties of perjury, I declare that to the best of my knowledge and belief, the return is true, correct, and accurately lists all amounts and sources of income I received during the tax year.

Sign here ▶ Keep copy for your records.	Your signature: Julie Anderson	Date: 1/1/98	Your occupation: Student	Spouse's signature if joint return	Date	Spouse's occupation

For Privacy Act and Paperwork Reduction Act Notice, see page 18. Cat. No. 11329W 1998 Form 1040EZ

Form **1040A** — Department of the Treasury—Internal Revenue Service — **U.S. Individual Income Tax Return** — **1998** — IRS Use Only—Do not write or staple in this space

OMB No. 1545-0085

Label (See page 14.) Use the IRS label. Otherwise, please print or type.

	Your first name and initial	Last name	Your social security number
LABEL HERE	Cathy	Anderson	991 07 3843
	If a joint return, spouse's first name and initial	Last name	Spouse's social security number
	Home address (number and street). If you have a P.O. box, see page 14.		Apt. no.
	Wannagoa Way		
	City, town or post office, state, and ZIP code. If you have a foreign address, see page 14.		
	Maintown, MA, 00180		

▲ IMPORTANT! ▲ You **must** enter your SSN(s) above.

Presidential Election Campaign Fund (See page 14.) — Yes / No

Do you want $3 to go to this fund? ☐

If a joint return, does your spouse want $3 to go to this fund? ☐

Note: *Checking "Yes" will not change your tax or reduce your refund.*

Filing status (Check only one box)

1 ☒ Single
2 ☐ Married filing joint return (even if only one had income)
3 ☐ Married filing separate return. Enter spouse's social security number above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See page 15.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child (year spouse died ▶ 19). (See page 16.)

Exemptions

6a ☒ **Yourself.** If your parent (or someone else) can claim you as a dependent on his or her tax return, do not check box 6a. — No. of boxes checked on 6a and 6b: 1

b ☐ **Spouse**

c **Dependents:** (If more than seven dependents, see page 16.)

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualified child for child tax credit (see page 17)
Julie Anderson	991 23 4567	daughter	☐
			☐
			☐
			☐
			☐
			☐
			☐

No. of your children on 6c who:
- lived with you: 1
- did not live with you due to divorce or separation (see page 26): —

Dependents on 6c not entered above: —

d Total number of exemptions claimed. — Add numbers entered on lines above: 2

Income

7	Wages, salaries, tips, etc. Attach Form(s) W-2.	7	20,000.00
8a	**Taxable** interest. Attach Schedule 1 if required.	8a	0.00
b	**Tax-exempt** interest. DO NOT include on line 8a. 8b		
9	Ordinary dividends. Attach Schedule 1 if required.	9	0.00
10a	Total IRA distributions. 10a	10b Taxable amount (see page 19). 10b	0.00
11a	Total pensions and annuities. 11a	11b Taxable amount (see page 19). 11b	0.00
12	Unemployment compensation.	12	0.00
13a	Social security benefits. 13a	13b Taxable amount (see page 21). 13b	0.00
14	Add lines 7 through 13b (far right column). This is your **total income.** ▶	14	20,000.00

Attach Copy B of your Forms W-2 and 1099-R here. If you did not get a W-2, see page 18. Enclose, but do not staple, any payment.

Adjusted gross income

15	IRA deduction (see page 21) 15		
16	Student loan interest deduction (see page 23). 16		
17	Add lines 15 and 16. These are your **total adjustments.**	17	0.00
18	Subtract line 17 from line 14. This is your **adjusted gross income.** If under $30,095 (under $10,030 if a child did not live with you), see the EIC instructions on page 27. ▶	18	20,000.00

For Privacy Act and Paperwork Reduction Act Notice, see page 42. Cat. No. 11327A **1998 Form 1040A**

Prior as of 10/1/98

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1998 Form 1040A page 2

Taxable income

19	Enter the amount from line 18.		19	20,000.00
20a	Check if: ☐ You were 65 or older ☐ Blind ☐ Spouse was 65 or older ☐ Blind — Enter number of boxes checked ▶ 20a			
b	If you are married filing separately and your spouse itemizes deductions, see page 23 and check here ▶ 20b ☐			
21	Enter the **standard deduction** for your filing status. **But** see page 24 if you checked any box on line 20a or 20b **OR** if someone can claim you as a dependent. • Single—$4,250 • Married filing jointly or Qualifying widow(er)—$7,100 • Head of household—$6,250 • Married filing separately—$3,550		21	4,250.00
22	Subtract line 21 from line 19. If line 21 is more than line 19, enter -0-		22	15,750.00
23	Multiply $2,700 by the total number of exemptions claimed on line 6d		23	5,400.00
24	Subtract line 23 from line 22. If line 23 is more than line 22, enter -0-. This is your **taxable income.**		▶ 24	10,350.00

Tax, credits, and payments

25	Find the tax on the amount on line 24 (see page 24)		25	1,298.00
26	Credit for child and dependent care expenses. Attach Schedule 2.	26 0.00		
27	Credit for the elderly or the disabled. Attach Schedule 3.	27 0.00		
28	Child tax credit (see page 25)	28 0.00		
29	Education credits. Attach Form 8863.	29 0.00		
30	Adoption credit. Attach Form 8839.	30 0.00		
31	Add lines 26 through 30. These are your **total credits.**		31	0.00
32	Subtract line 31 from line 25. If line 31 is more than line 25, enter -0-		32	1,298.00
33	Advance earned income credit payments from Forms W-2		33	0.00
34	Add lines 32 and 33. This is your **total tax.**		▶ 34	1,298.00
35	Total Federal income tax withheld from Forms W-2 and 1099.	35 2,000.00		
36	1998 estimated tax payments and amount applied from 1997 return.	36		
37a	**Earned income credit.** Attach Schedule EIC if you have a qualifying child.	37a 2,210.00		
b	Nontaxable earned income: amount ▶ and type ▶			
38	Additional child tax credit. Attach Form 8812.	38		
39	Add lines 35, 36, 37a, and 38. These are your **total payments.**		▶ 39	4,210.00

Refund

Have it directly deposited! See page 33 and fill in 41b, 41c, and 41d.

40	If line 39 is more than line 34, subtract line 34 from line 39. This is the amount you **overpaid.**	40	2,912.00
41a	Amount of line 40 you want **refunded to you.**	41a	2,912.00
b	Routing number ☐☐☐☐☐☐☐☐☐ c Type: ☐ Checking ☐ Savings		
d	Account number ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐		
42	Amount of line 40 you want **applied to your 1999 estimated tax.** 42		

Amount you owe

43	If line 34 is more than line 39, subtract line 39 from line 34. This is the **amount you owe.** For details on how to pay, see page 34.	43	0.00
44	Estimated tax penalty (see page 34) 44		

Sign here

Keep a copy of this return for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature: Cathy Anderson	Date: 1/30/98	Your occupation: Sales clerk
Spouse's signature. If joint return, BOTH must sign	Date	Spouse's occupation

Paid preparer's use only

Preparer's signature ▶	Date	Check if self-employed ☐	Preparer's social security no.
Firm's name (or yours if self-employed) and address ▶			EIN / ZIP code

Received 2/6/1998

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Frequently Asked Questions About the FAFSA

Step One

5.

Q. I have an alien registration number, but I just became a U.S. citizen. Which answer to question 14 do I select?

A. Select "a. Yes, I am a U.S. citizen." Do not select "b. No, but I am an eligible noncitizen." Do not provide your alien registration number in question 15. A person who has attained citizenship no longer uses an alien registration number and must inform the Social Security Administration.

6.

Q. Why do I need to tell you the highest school my parents attended in questions 23 and 24? I haven't seen my father for several years and I'm not sure if he graduated from high school.

A. Don't worry. Questions 23 and 24 are optional and have no effect on federal financial aid. However, a few state agencies (California, for example) use this information to award state grants and scholarships. If you don't know the answer, select "Other/unknown."

7.

Q. I'm not sure what they mean by "state of legal residence." Is it where my parents and I live now or where I'll be going to school?

A. It's where you and your parents live now. In the future, the state in which you go to school could become your state of legal residence as determined by state residency laws, which include moving there permanently, paying income taxes in that state, and registering to vote in that state. Your state of legal residence is used to determine if you are eligible for financial aid from a state agency and is used in the EFC formula to set an allowance for state taxes.

Frequently Asked Questions About the FAFSA

Step One (continued)

8.

Q. I don't know the degree that I'm working towards. What should I enter for question 30?

A. Don't worry. If you don't know yet, enter 9 for "Other/undecided." This question is optional and has no effect on federal financial aid.

9.

Q. I'm not sure yet if I want to take out a student loan. What should I enter for question 34?

A. Select "Yes" if you will consider taking out a loan. Most students do take out student loans. You can change your mind later. Some schools use this information to help them put together a financial aid package for you. Do the same thing for question 35. If you will consider work-study, enter the oval for "Yes." You can change your mind later.

10.

Q. I'll be filing a tax return this year because I worked part-time and I want to get my refund. However, I probably won't get around to doing my tax return until April. What do I put in questions 38 through 44? Should I wait to fill this form out until after I filed?

A. Ideally you should complete the FAFSA after you've done your tax return. But don't wait until April. Many colleges award aid on a first-come, first-served basis. Also, you may not be eligible for state aid if you wait until April to submit the FAFSA. (The deadline dates for state aid are on the front page of the FAFSA.) Complete your FAFSA now and for question 38 fill in the oval for "b. I will file, but I have not yet filed." Answer questions 39 through 44 as well as you can. Keep in mind, though, that you may have to provide your college with a copy of your completed tax return before you receive federal financial aid. If your estimate about what you earned is off the mark, you will have to make corrections.

Frequently Asked Questions About the FAFSA

Step One (continued)

Record other questions students might ask about Step One.

Frequently Asked Questions About the FAFSA

Step Two

11.

Q. I'm going to get married this summer. How do I answer question 55?

A. Answer "Yes" if you are married before the day you sign the FAFSA. Otherwise, answer "No."

12.

Q. I'm considered an "emancipated minor." Do I have to provide my parents' information in Step Four?

A. The status of "emancipated minor" isn't recognized by the U.S. Department of Education for financial aid purposes. However, ward of the court is recognized. If you were considered a ward of the court at the age of 18, you should answer "Yes" to question 56. When you answer "Yes" to this question you are considered "independent" and don't have to provide your parents' information.

13.

Q. I'm a member of the National Guard. Can I answer "Yes" to question 57, "Are you a veteran of the U.S. Armed Forces."?

A. Answer "No" if you have never been activated for duty. To be considered a veteran for federal financial aid purposes, you must have served on active duty for some reason other than training, and you must have been discharged from active duty under other than dishonorable conditions.

Frequently Asked Questions About the FAFSA

Step Two (continued)

14.

Q. I have a child who doesn't live with me. She lives with my parents. How should I answer question 58?

A. Answer "Yes" if you provide more than half of the child's support, even if the child lives with your parents. For example, you might be providing your parents with money for the child's food, clothing, and day care. However, answer "No" if your parents provide more than half of the child's support.

Record other questions students might ask about Step Two.

Frequently Asked Questions About the FAFSA

Step Three

15.

Q. My grandmother lives with me and I take care of her. Do I include her in the number of people I give for an answer to question 59?

A. Include her if you provide more than one half of her support now, if she will continue to live with you during the upcoming year, and if you will continue to provide more than one half of her support during the upcoming year (from July 1, 1999 through June 30, 2000).

16.

Q. I'm expecting a child this summer. Do I include the child in the number of people I give for an answer to question 59?

A. Yes, include the unborn child if you will provide more than half of the child's support from the projected date of birth until the end of the award year (June 30, 2000).

Record other questions students might ask about Step Three.

FAFSA Parent Definition

- Biological parent
- Adoptive parent
- Stepparent

(no longer legal guardian)

2-6

Which Parent Completes FAFSA?

- The one student lived with more in past 12 months
- If above is equal, the one who provided more financial assistance

2-7

Frequently Asked Questions About the FAFSA

Step Four

17.

Q. My mother and father divorced two years ago. I've been living mostly with my mother. Every other weekend I spend at my father's house. My mother hasn't gotten remarried. Do I need to report my father's income?

A. No. You provide only your mother's income information since you have been living with her the most during the past twelve months.

18.

Q. I live with my grandparents because my mother can't afford to support me. My father died when I was six years old and my mother hasn't gotten married again. Whose information do I put on the FAFSA?

A. Report your mother's income and asset information.

19.

Q. My parents got divorced a long time ago. My mother remarried two years ago. I live with my mother and my stepfather. My stepfather says that I should put my biological father's information on the FAFSA, not his. Is he right?

A. No. Your biological father's information shouldn't be reported. Report your mother's and stepfather's information since you live with them.

20.

Q. My parents got separated four months ago. I live with my mother and my father lives in another city. They filed a joint tax return this year and claimed me as an exemption. Do I report both their incomes, or just my mother's?

A. Report only your mother's income and asset information because you lived with her the most during the past twelve months. Use a W-2 form or some other document that shows your mother's share of the income reported on the tax return.

Frequently Asked Questions About the FAFSA

Step Four (continued)

21.

Q. My mother's W-2 form says that she had $1,114 of taxes withheld during 1998. Is this the number you're looking for in question 65?

A. No. We are looking for the amount of income tax she actually paid, as reported on her IRS tax return. If she owed money when she filed, the amount reported for question 65 will be greater than $1,114; if she got a refund, the figure will be less than $1,114.

22.

Q. My father says that his company contributes money each year to his retirement fund. Do these payments have to be reported anywhere?

A. No. Only employee contributions to your parents' tax deferred pension and retirement plan are reported in question 70. These include untaxed portions of 401(k) and 403(b) plans. Make sure to complete Worksheet A on page 8, including these payments with other sources of untaxed income in question 70.

23.

Q. My grandmother lives with our family and receives a Social Security benefits check each month. Do we have to report the benefits she receives?

A. No. If she is receiving the benefits in her own name, those benefits do not need to be reported. Remember, though, that your grandmother cannot be included in the household size (question 77) if your parents do not provide her with more than one half of her support.

Frequently Asked Questions About the FAFSA

Step Four (continued)

24.

Q. My mother gets food stamps each month. Where do I report them?

A. You don't need to report food stamps. Food stamps are considered in-kind assistance and are not included as untaxed income or benefits on the FAFSA.

25.

Q. My father attends the community college in our area and last year earned "work-study" money. Where is this income reported?

A. Include the amount he earned in question 64 (adjusted gross income) and question 68 (father's earnings from work). If the earnings from his work-study job were part of a financial aid package, enter the amount in question 71 (the total from Worksheet B). Complete Worksheet B (on page 8) to find out if other income and benefits should be included in question 71.

26.

Q. My brother is 28 years old and still lives with us. Do we count him in the number in my parents' household (question 77)?

A. Include your brother if he receives more than half his support from your parents and will continue to receive more than half his support during the upcoming year (from July 1, 1999 through June 30, 2000).

Frequently Asked Questions About the FAFSA

Step Four (continued)

27.

Q. My parents reported four exemptions on their 1998 tax return. Is this the amount we should report for question 77?

A. Not necessarily. The number of tax exemptions can be different than the number that is required in question 77. One difference is that tax exemptions look at the size of the household in the previous year (1998). Question 77 asks for the size of the household in the upcoming year (from July 1, 1999 through June 30, 2000). Read the definition on page 7 to determine how many people to include.

28.

Q. My mother goes to college part-time at the local community college. Do we include her in the number we enter for question 78?

A. Include her if she's going at least half-time (taking at least 6 credit hours per term or 12 clock hours per week); she's working towards a degree or certificate; and her school is eligible to participate in the federal student aid programs.

Record other questions students might ask about Step Four.

Frequently Asked Questions About the FAFSA

Steps Five and Six

29.

Q. I'm considering several schools and need to list them in Step Five. Does it matter which school I list first?

A. No. It does not matter for federal aid. All schools listed will receive your application results.

30.

Q. I'm considering eight schools and the FAFSA allows me to enter only six. How do I get my information to the other two?

A. When you get the results of your FAFSA in the mail, make copies and send them to the two schools you weren't able to report on the FAFSA. (Note that a photocopy of the results does not serve as final documentation of eligibility.)

31.

Q. I don't know my housing plans yet. What should I enter?

A. Leave it blank if you're not sure. This information is used by some schools to determine cost of attendance.

Frequently Asked Questions About the FAFSA

Steps Five and Six (continued)

32.

Q. My parents are out of the country now. Do I really need their signature?

A. Yes. If they can be contacted (for example, by mail) for a signature then you need to make an effort to have them sign the FAFSA. Your high school counselor or financial aid administrator can sign the application for your parents only if:

- They can't be contacted by normal means;
- You don't know their address; or
- They are physically or mentally incapable of providing a signature.

33.

Q. My high school counselor told me how to fill out this application. Do I need to provide his information in questions 97, 98, and 99?

A. If the counselor actually filled out line items for you or dictated answers to items on the form, then you need to provide his information. If he simply answered questions you had about filling out the form, then you don't need to provide his information.

Record other questions students might ask about Steps Five and Six.

Federal School Codes

- Not in FAFSA instructions
- Available at www.ed.gov/offices/OPE
- Student can also write in:
  - Name of School
  - Complete address, city, and state

2-8

Electronic Application Submissions

	1996-97	1997-98	1998-99*
FAFSA on the Web	0	35,183	134,720
FAFSA Express	71,000	233,130	143,173

Through August 1998

2-9

FAFSA on the Web

Located at www.fafsa.ed.gov

What the student needs:

- Internet access
- PC or MacIntosh with Web browser

2-10

FAFSA Express

What the student needs:

- PC with Windows (3.X, 95, 98)
- Modem and telephone line

Request from: 800-801-0576 (telephone)

Download from:
www.ed.gov/offices/OPE/

2-11

FAFSA on the Web and FAFSA Express Similarities

Both methods:

- Edit data thoroughly
- Provide on-line help
- Skip irrelevant questions
- Require a signature page

2-12

FAFSA on the Web and FAFSA Express Differences

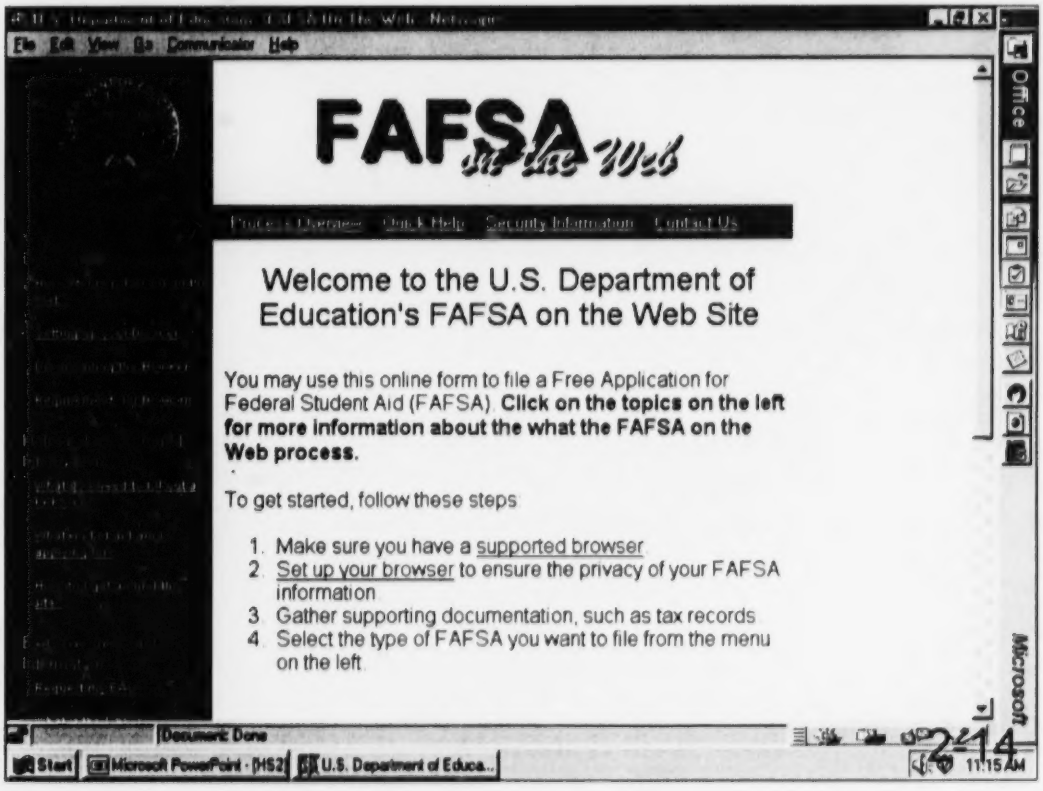
FAFSA on the Web:

- Can be used on a MacIntosh
- Data can be saved to harddrive and diskette
- Users receive unofficial EFC

FAFSA Express:

- Must be installed on harddrive
- Screens mimic paper

2-13


File Edit View Go Communicator Help
FAFSA on the Web
Welcome to the U.S. Department of Education's FAFSA on the Web Site
You may use this online form to file a Free Application for Federal Student Aid (FAFSA). Click on the topics on the left for more information about the what the FAFSA on the Web process.
To get started, follow these steps
1. Make sure you have a supported browser
2. Set up your browser to ensure the privacy of your FAFSA information
3. Gather supporting documentation, such as tax records
4. Select the type of FAFSA you want to file from the menu on the left
Document: Done
Start
Microsoft PowerPoint - [HS2]
U.S. Department of Educa...
11:15 AM
Office
Microsoft
214

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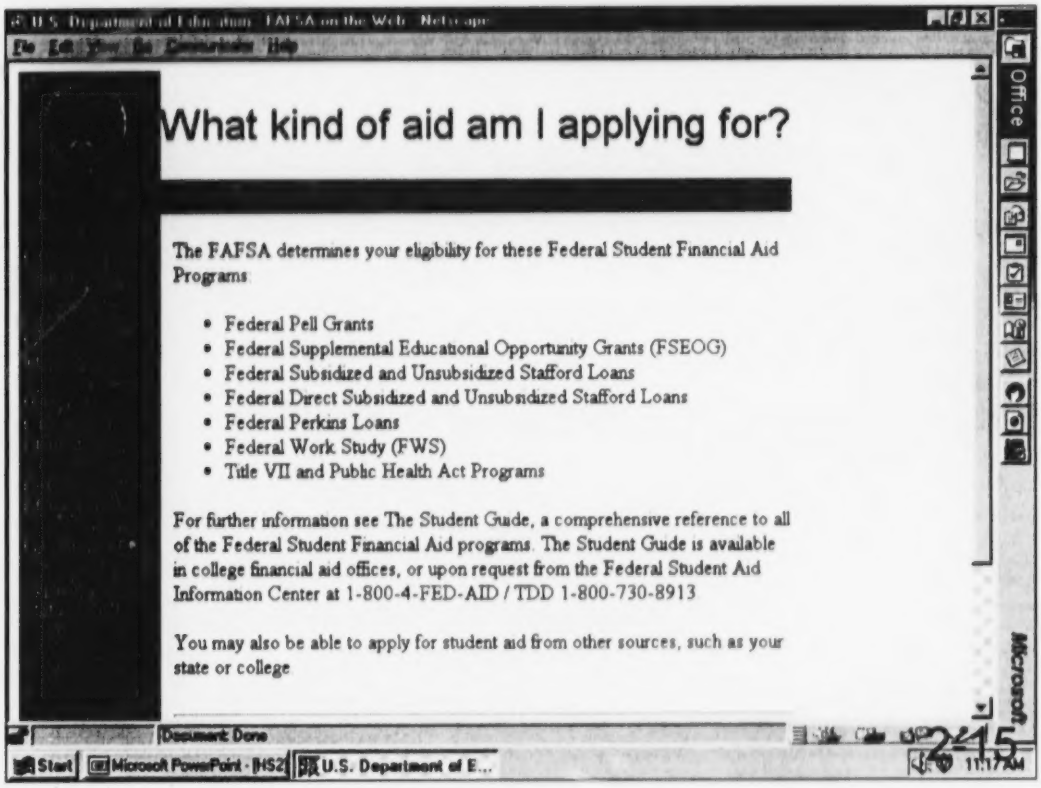
What kind of aid am I applying for?
The FAFSA determines your eligibility for these Federal Student Financial Aid Programs
Federal Pell Grants
Federal Supplemental Educational Opportunity Grants (FSEOG)
Federal Subsidized and Unsubsidized Stafford Loans
Federal Direct Subsidized and Unsubsidized Stafford Loans
Federal Perkins Loans
Federal Work Study (FWS)
Title VII and Public Health Act Programs
For further information see The Student Guide, a comprehensive reference to all of the Federal Student Financial Aid programs. The Student Guide is available in college financial aid offices, or upon request from the Federal Student Aid Information Center at 1-800-4-FED-AID / TDD 1-800-730-8913
You may also be able to apply for student aid from other sources, such as your state or college
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Microsoft
215

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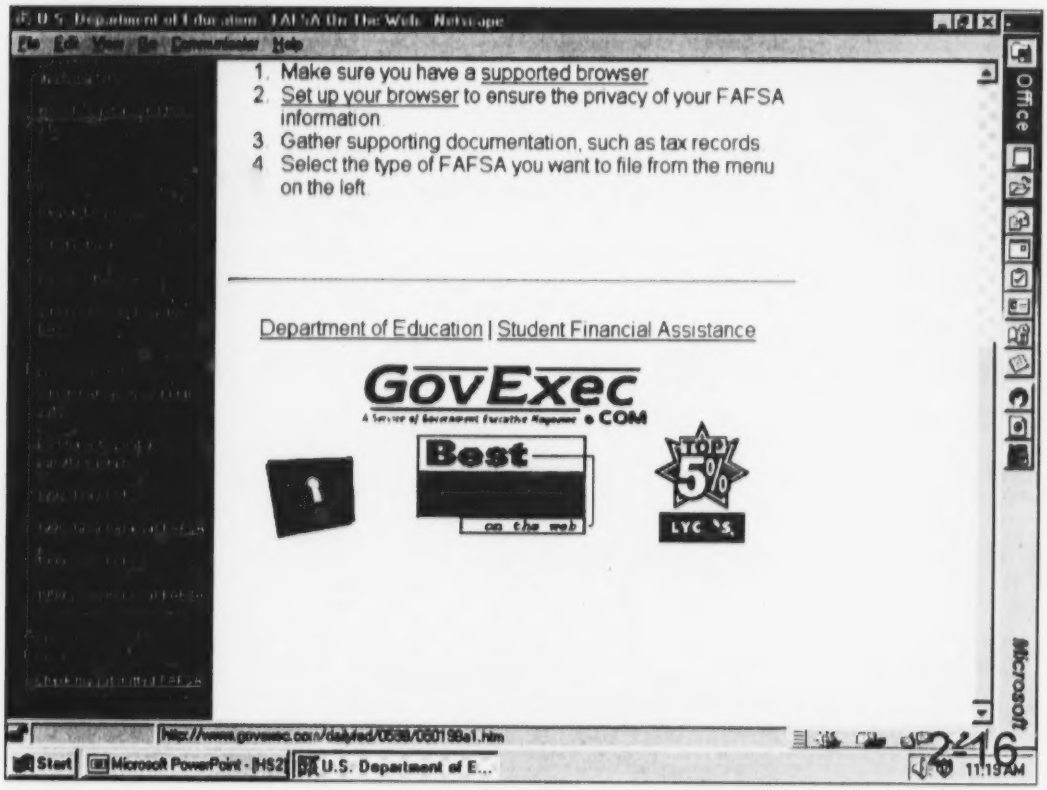
1. Make sure you have a supported browser
2. Set up your browser to ensure the privacy of your FAFSA information
3. Gather supporting documentation, such as tax records
4. Select the type of FAFSA you want to file from the menu on the left
Department of Education | Student Financial Assistance
GovExec
.COM
Best
on the web
TOP 5%
Office
Microsoft
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U.S. Department of E...
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216

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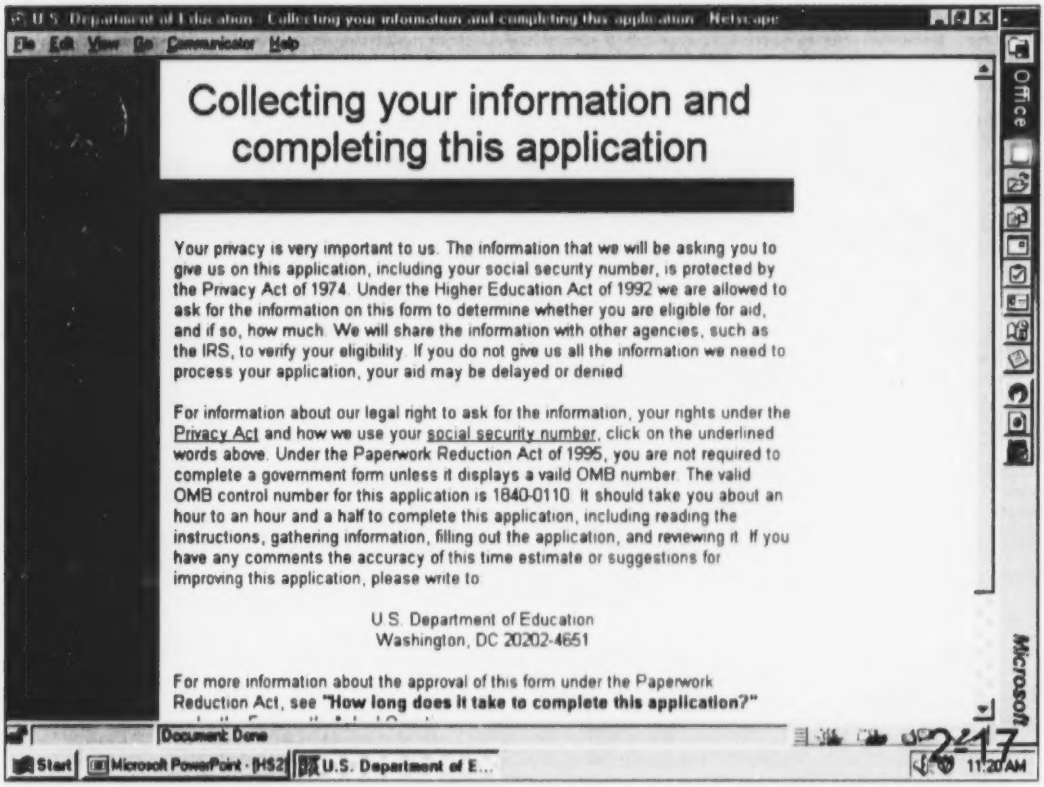
U.S. Department of Education - Collecting your information and completing this application - Netscape
File Edit View Go Communicator Help
Collecting your information and completing this application
Your privacy is very important to us. The information that we will be asking you to give us on this application, including your social security number, is protected by the Privacy Act of 1974. Under the Higher Education Act of 1992 we are allowed to ask for the information on this form to determine whether you are eligible for aid, and if so, how much. We will share the information with other agencies, such as the IRS, to verify your eligibility. If you do not give us all the information we need to process your application, your aid may be delayed or denied.
For information about our legal right to ask for the information, your rights under the Privacy Act and how we use your social security number, click on the underlined words above. Under the Paperwork Reduction Act of 1995, you are not required to complete a government form unless it displays a valid OMB number. The valid OMB control number for this application is 1840-0110. It should take you about an hour to an hour and a half to complete this application, including reading the instructions, gathering information, filling out the application, and reviewing it. If you have any comments the accuracy of this time estimate or suggestions for improving this application, please write to:
U.S. Department of Education
Washington, DC 20202-4651
For more information about the approval of this form under the Paperwork Reduction Act, see "How long does it take to complete this application?"
Document: Done
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11:20 AM
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Microsoft
217

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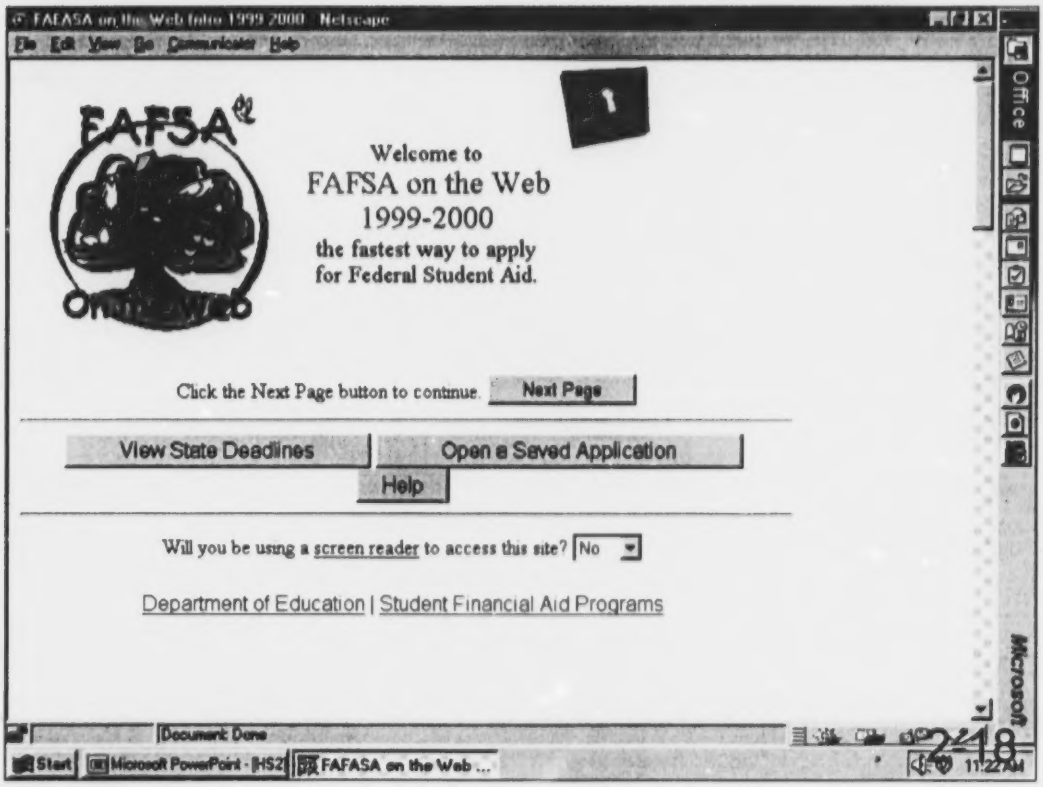

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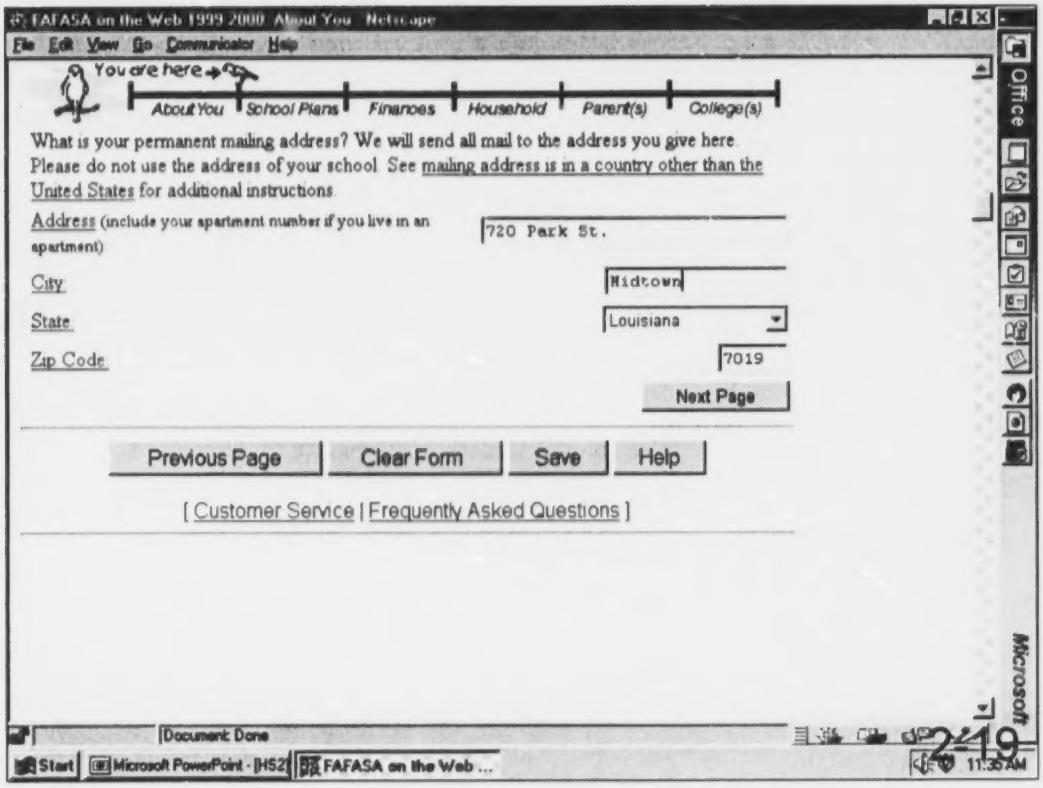
FAFASA on the Web 1999-2000 About You - Netscape
File Edit View Go Communicator Help
You are here
About You
School Plans
Finances
Household
Parent(s)
College(s)
What is your permanent mailing address? We will send all mail to the address you give here.
Please do not use the address of your school. See mailing address is in a country other than the United States for additional instructions.
Address (include your apartment number if you live in an apartment)
720 Park St.
City
Midtown
State
Louisiana
Zip Code
7019
Next Page
Previous Page
Clear Form
Save
Help
[Customer Service | Frequently Asked Questions]
Document: Done
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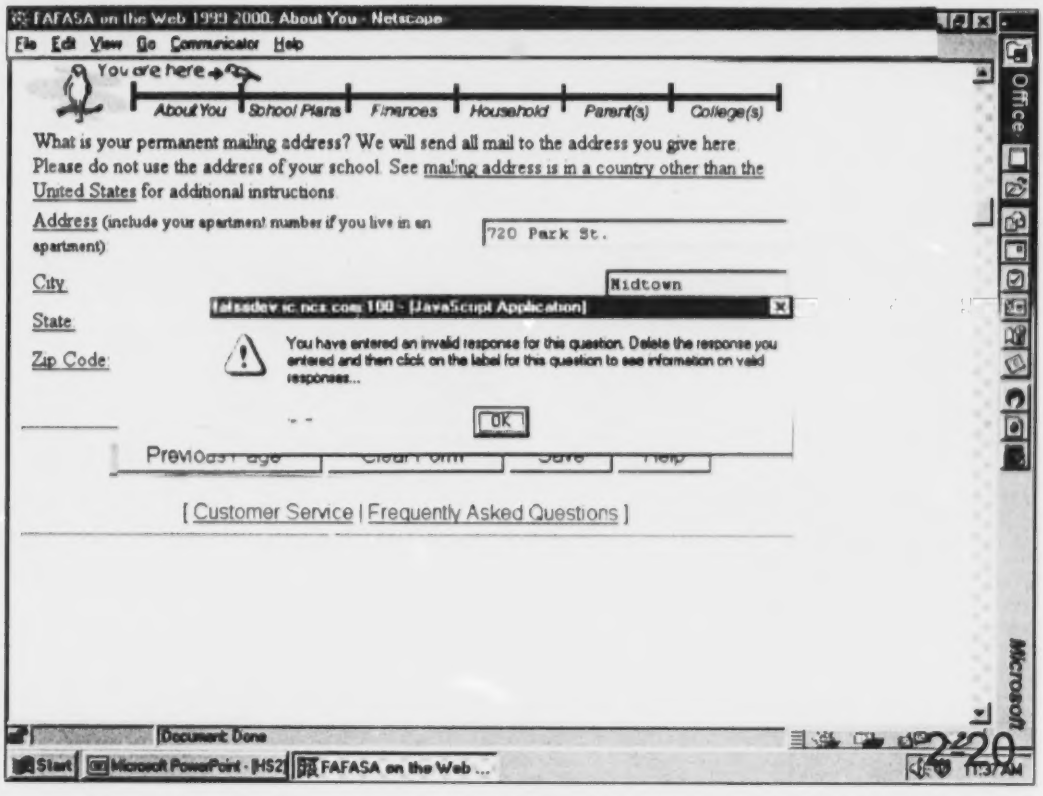
2-19


FAFSA on the Web 1999-2000: About You - Netscape
File Edit View Go Communicator Help
You are here
About You
School Plans
Finances
Household
Parent(s)
College(s)
What is your permanent mailing address? We will send all mail to the address you give here.
Please do not use the address of your school. See mailing address is in a country other than the United States for additional instructions.
Address (include your apartment number if you live in an apartment)
720 Park St.
City
Midtown
State
Zip Code
[Customer Service | Frequently Asked Questions]
Document Done
Start
Microsoft PowerPoint - [HS2]
FAFSA on the Web ...
11:37 AM

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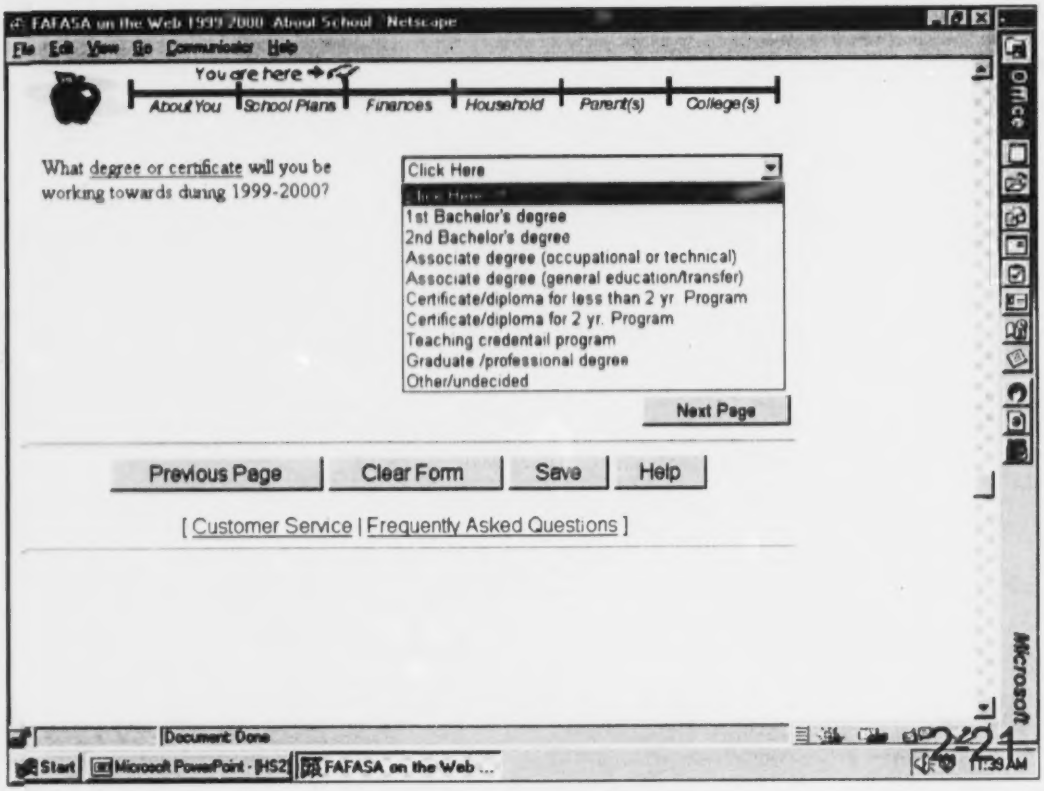
FAFASA on the Web 1999-2000 About School Netscape
File Edit View Go Communicator Help
You are here
About You
School Plans
Finances
Household
Parent(s)
College(s)
What degree or certificate will you be working towards during 1999-2000?
Click Here
1st Bachelor's degree
2nd Bachelor's degree
Associate degree (occupational or technical)
Associate degree (general education/transfer)
Certificate/diploma for less than 2 yr. Program
Certificate/diploma for 2 yr. Program
Teaching credentail program
Graduate /professional degree
Other/undecided
Next Page
Previous Page
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Help
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FAFASA on the Web ...
11:39 AM
Office
Microsoft

2-21

Summary

Questions and Answers

2-22

APPLICATION ORDERING SYSTEM
U.S. Department of Education
Student Financial Assistance Programs
P.O. Box 1396
Jessup, MD 20794-1396

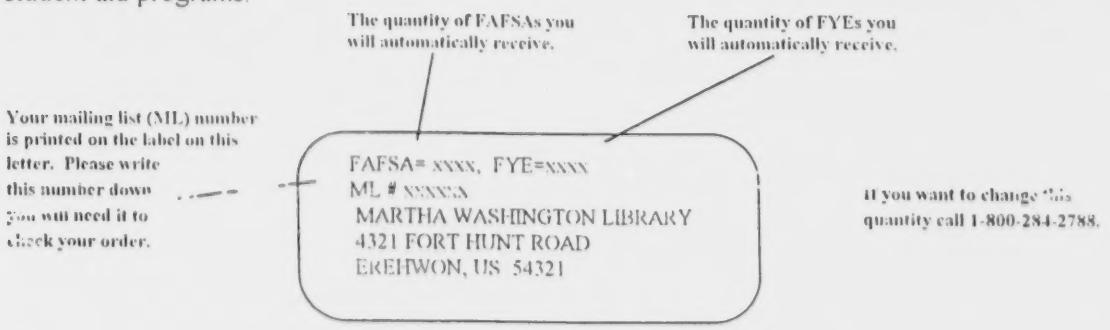
September 1998

PLACE LABEL HERE

Helping Students Apply for Federal Student Aid ....

The U.S. Department of Education administers several major programs to help students continue their education at the postsecondary level. These grant, loan, and work-study programs will provide nearly $51 billion to students during the 1999-2000 school year, which amounts to approximately 70 percent of all student aid awarded for that year. To apply for aid from these programs, students who are planning to go to college should fill out the 1999-2000 *Free Application for Federal Student Aid* (FAFSA) **as soon as possible after January 1, 1999.**

Initial orders distributed automatically. Unless you tell us otherwise, we will automatically ship you the same quantity of FAFSAs that you initially received last year. That amount is shown on the address label of this letter (see below). We will also be automatically shipping you the publication, *Funding Your Education* (FYE), a booklet providing information on the federal student aid programs.


The quantity of FAFSAs you will automatically receive.
The quantity of FYEs you will automatically receive.
Your mailing list (ML) number is printed on the label on this letter. Please write this number down you will need it to check your order.
FAFSA= XXXX, FYE=XXXX
ML # XXXXX
MARTHA WASHINGTON LIBRARY
4321 FORT HUNT ROAD
EREHWON, US 54321
If you want to change this quantity call 1-800-284-2788.

Changing your FAFSA/FYE order. If you want to change the amount shown on the label, please call our automated Application Ordering System (AOS) at **1-800-284-2788 before September 30, 1998.** When prompted, select "place order" (press 2) and "1999-2000" (press 2). Please be sure to **write your mailing list (ML) number down** and have it available when calling. That number is in the upper left hand corner of the address label on this letter.

Ordering Spanish Versions. The FAFSA and the FYE booklet, are also available in Spanish. Spanish versions may be ordered by calling the AOS at **1-800-284-2788.**

When to contact us about a delivery problem. We will begin mailing the 1999-2000 FAFSAs in October. You can check the mailing date for your order by calling our automated Application Ordering System at **1-800-284-2788.** We expect to have all orders mailed by the end of November. If you have not received your order within six weeks of your mailing date, please let us know and we will arrange for a replacement shipment. You may advise us of delivery problems by calling our special customer service number (1-800-394-7084).

Please note that *Funding Your Education* and the Spanish versions of the FAFSA and *Funding Your Education* are printed after the FAFSA and are mailed separately. At the time this letter was written, we did not yet have dates for these items.

Students Can Apply on the Internet. Students who have Internet access can apply using FAFSA on the Web instead of filling out a paper form. They will have to mail in a signature page, but the overall process is faster than paper and very easy to use. See the enclosed brochure for more information about FAFSA on the Web. You can order a supply of these brochures to give your students by calling 1-800 4FED-AID (1-800-433-3243).

Thank you for making these materials available to all students who may benefit from the federal student aid programs.

Sincerely,

William J. Ryan
Director
Training and Program
Information Division

Enclosure

THREE

Getting the Results

Getting The Results

Session 3 Objectives

During this session, you will learn:

- About the functions of the Central Processing System (CPS)
- How the Expected Family Contribution (EFC) is computed
- How to interpret and correct the Student Aid Report (SAR)

3-2

CPS's Functions

- Perform data matches
- Calculate the EFC
- Send each student a SAR or SAR Information Acknowledgement
- Send designated school(s) student's SAR Information

3-3

Three Federal Output Documents

- Student Aid Report (SAR)
  - Student receives from all applications except EDExpress
- SAR Information Acknowledgement
  - Student receives from EDExpress application
- Institutional Student Information Record (ISIR)
  - School receives from all applications

3-4

What is the EFC used for?

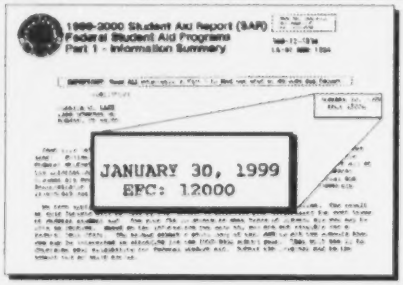
COA

\- EFC

NEED

3-5

The EFC on the SAR



3-6

BEST COPY AVAILABLE

SAR Components

- DRN - Data Reference Number
- EFC - Expected Family Contribution
- Part 1 - Information Summary
- Part 2 - Information Review Form or Information Request Form

3-7

Part 1 - Information Summary

- Important to read page 1
  - Gives information about potential problems
  - Instructs students on how to cure problems
  - Provides general information
- Also contains data for school financial aid officers

3-8

Part 2 of the SAR

- Information Review Form
  - CPS can create EFC from data submitted
  - Student reviews form for accuracy
- Information Request Form
  - CPS cannot create EFC from data submitted
  - This is a "Rejected SAR"
  - Must send in corrections

3-9

Correcting your SAR

- Student reviews, makes corrections, and signs
- Mails corrections to processor (listed on SAR) or has school use EDExpress
- If no corrections, simply holds form

3-10

Correcting SAR Information Acknowledgement

- Have school use EDExpress to make corrections
- Order paper Part 2 of SAR by calling 1-319-337-5665 and mail in corrections

3-11

Summary

Questions

and

Answers

3-12

1999-2000 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/2000

999-12-1234
LA-01 DRN: 1234

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report.

000117C041

JANUARY 30, 1999
EFC: 12000

JESSICA C. LAKE
1209 DOWNTHA RD
MORGAN, CA 98765

Read this letter carefully and review each item on Part 2 of this Student Aid Report (SAR). Follow the instructions at the top of Part 2 and in the Free Application for Federal Student Aid (FAFSA) instruction booklet to help you make corrections. If all of the information on your SAR is correct, you do not need to return it to the Federal Student Aid Programs. For additional help with your SAR, contact your Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-443-3243).

We have applied a formula to the information from the form you submitted. The result of this formula will be used by your school to determine your eligibility for most types of Federal student aid. See your FAA to determine what types of student aid you may be able to receive. Based on the information you gave us, you are not eligible for a Federal Pell Grant. All the schools listed on this SAR will receive an electronic report of your financial aid information. Unless a school informs you otherwise, you do not need to submit this SAR to any school. Keep the SAR in case you need to make corrections, or if you decide to attend a school that is not listed.

This section contains information from your student aid application (shaded items display parents' information, if provided). Use the Information Review Form (Part 2 of your SAR) to correct this information. Do not make corrections on this page; it is for your files.

1. LAST NAME	LAKE
2. FIRST NAME	JESSICA
3. MIDDLE INITIAL	C
4. PERMANENT STREET ADDRESS | 1209 DONNTHA RD	
5. CITY	MORGAN
6. STATE ABBREVIATION	CA
7. ZIP CODE	98765
8. SOCIAL SECURITY NUMBER	999-12-1234
9. DATE OF BIRTH	DECEMBER 25, 1980
10. PERMANENT HOME PHONE NUMBER	(707) 555-5377
11. DO YOU HAVE A DRIVER'S LICENSE?	YES
12. DRIVER'S LICENSE NUMBER	999-12-1234
13. DRIVER'S LICENSE STATE ABBREVIATION	CA
14. CITIZENSHIP STATUS	U.S. CITIZEN
15. ALIEN REGISTRATION NUMBER	(BLANK)
16. MARITAL STATUS	SINGLE
17. DATE OF MARITAL STATUS	(BLANK)
18. ENROLLMENT STATUS SUMMER TERM 1999	NOT ATTENDING
19. ENROLLMENT STATUS FALL SEM/QTR 1999	FULL TIME
20. ENROLLMENT STATUS WINTER QTR 99-2000	NOT ATTENDING
21. ENROLLMENT STATUS SPRING SEM/QTR 2000	FULL TIME
22. ENROLLMENT STATUS SUMMER TERM 2000	NOT ATTENDING
23. FATHER'S EDUCATION LEVEL	COLLEGE OR BEYOND
24. MOTHER'S EDUCATION LEVEL	COLLEGE OR BEYOND
25. STATE OF LEGAL RESIDENCE ABBREVIATION	CA
26. LEGAL RESIDENT BEFORE JANUARY 1, 1994?	YES
27. DATE YOU BECAME A LEGAL RESIDENT	(BLANK)
28. ARE YOU MALE?	NO
29. REGISTER YOU FOR SELECTIVE SERVICE?	(BLANK)
30. TYPE OF DEGREE/CERTIFICATE	1ST BA
31. GRADE LEVEL IN COLLEGE IN 1999-2000	1ST NEVER ATTENDED
32. HIGH SCHOOL DIPLOMA OR GED?	YES
33. FIRST BACHELOR'S DEGREE BY 7-1-1999?	NO
34. INTERESTED IN STUDENT LOANS?	YES
35. INTERESTED IN WORK-STUDY?	YES
36. HOW MANY MONTHS RECEIVE VA BENEFITS?	00
37. MONTHLY VA BENEFITS AMOUNT	$ 000
38. FILED 1998 IRS INCOME TAX RETURN	WILL NOT FILE
39. TYPE OF 1998 TAX FORM USED	(BLANK)
40. ELIGIBLE TO FILE A 1040A OR 1040EZ?	(BLANK)
41. ADJUSTED GROSS INCOME FROM IRS FORM	$ (BLANK)
42. U.S. INCOME TAX PAID	$ (BLANK)
43. EXEMPTIONS CLAIMED	00
44. EARNED INCOME CREDIT	$ (BLANK)
45. STUDENT'S INCOME EARNED FROM WORK	$ 0
46. SPOUSE'S INCOME EARNED FROM WORK	$ 0
47. AMOUNT FROM WORKSHEET A	$ 0
48. AMOUNT FROM WORKSHEET B	$ 0
49. CASH, SAVINGS, AND CHECKING	$ 0
50. NET WORTH OF REAL ESTATE/INVESTMENTS	$ 0

51. NET WORTH OF BUSINESS	$ 0
52. NET WORTH INVESTMENT FARM	$ 0
53. BORN BEFORE 1-1-1976?	NO
54. WORKING ON DEGREE BEYOND BACHELOR'S?	NO
55. ARE YOU MARRIED?	NO
56. ORPHAN OR WARD OF COURT?	NO
57. VETERAN OF U.S. ARMED FORCES?	NO
58. HAVE DEPENDENTS OTHER THAN SPOUSE?	NO
59. NUMBER OF FAMILY MEMBERS IN 1999-2000	01
60. NUMBER IN COLLEGE IN 1999-2000	1
61. PARENT(S) FILED 1998 INCOME TAX RETURN	ALREADY FILED
62. TYPE OF 1998 TAX FORM USED	1040
63. ELIGIBLE TO FILE A 1040A OR 1040EZ?	NO
64. ADJUSTED GROSS INCOME FROM IRS FORM	$ 135965
65. U.S. INCOME TAX PAID	$ 24228
66. EXEMPTIONS CLAIMED	05
67. EARNED INCOME CREDIT	$ 0
68. FATHER'S INCOME EARNED FROM WORK	$ 55965
69. MOTHER'S INCOME EARNED FROM WORK	$ 70000
70. AMOUNT FROM WORKSHEET A	$ 0
71. AMOUNT FROM WORKSHEET B	$ 0
72. CASH, SAVINGS, AND CHECKING	$ 5000
73. NET WORTH OF REAL ESTATE/INVESTMENTS	$ 0
74. NET WORTH OF BUSINESS	$ 0
75. NET WORTH OF INVESTMENT FARM	$ 0
76. PARENT(S) MARITAL STATUS	MARRIED
77. NUMBER OF FAMILY MEMBERS IN 1999-2000	05
78. NUMBER IN COLLEGE IN 1999-2 000	2
79. PARENT(S) STATE OF LEGAL RESIDENCE	CA
80. LEGAL RESIDENT BEFORE JANUARY 1, 1994?	YES
81. DATE PARENT(S) BECAME LEGAL RESIDENT	(BLANK)
82. AGE OF OLDER PARENT	50
83. FIRST COLLEGE NAME	BIG STATE UNIVERSITY
84. FIRST HOUSING STATUS	ON CAMPUS
85. SECOND COLLEGE NAME	TRIBOROUGH COLLEGE
86. SECOND HOUSING STATUS	WITH PARENT(S)
87. THIRD COLLEGE NAME	XMP COMMUNITY COLLEGE
88. THIRD HOUSING STATUS	OFF CAMPUS
89. FOURTH COLLEGE NAME	(BLANK)
90. FOURTH HOUSING STATUS	(BLANK)
91. FIFTH COLLEGE NAME	(BLANK)
92. FIFTH HOUSING STATUS	(BLANK)
93. SIXTH COLLEGE NAME	(BLANK)
94. SIXTH HOUSING STATUS	(BLANK)
95. DATE COMPLETED	JANUARY 27, 1999
96. SIGNED BY	STUDENT AND PARENT
97. PREPARER'S SOCIAL SECURITY NUMBER	(BLANK)
98. PERPARER'S EIN	(BLANK)
99. PERPARER'S SIGNATURE	(BLANK)

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1999-2000 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/2000

999-12-1234
LA-01 DRN: 1234

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report.

FOR FAA USE ONLY

This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

Agency Source: 5
Record Source Code:
Record Type:
Verification
Transaction Flag:
Tracking Flag:

Model: D
Duplicate Copy:
SysGen:
Dependency Override:
Special Handling:
Reprocessing Code:

FAA Adjustment Flag:
Reject Reasons:
Application Receipt Date: 01/28/1999
Transaction Receipt Date: 01/28/1999
Subsequent Application Flag:
Early Analysis Flag:

MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:	01333	02666	03999	05332	00665	07998	09331	10664	12000	12065	12130	12195
SECONDARY EFC:												

INTERMEDIATE COMPUTE VALUES:

TI: 000125965	ATI: 000065523	STX: 000008818	EA: 000028100	STI: 000000000
IPA: 000020140	AI: 000060442	CAI: 000000000	DNW: -00021800	FTI: 000125965
APA: 000228600	PCA: 000000000	AAI: 000060442	TPC: 000024000	
TSC: 000000000	PC: 000012000	SIC: 000000000	SCA: 000000000	

Auto Zero EFC Flag: SNT Flag: N Pell Eligible Flag:

MATCH FLAGS:
SSN Match Flag: 1
INS Match Flag:
NSLDS Match Flag: 1
VA Match Flag: 3

Selective Service Registration Flag:
INS Verification #:
NSLDS Results Flag: 3

Selective Service Match:
SSA Citizenship Code: A
NSLDS Transaction Number: 01

COMMENTS: 006 113

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1999-2000 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Review Form

OMB No. 1840-0132
Form Approved
EXP. 12/31/2000

Processed: 01-30-1999
EFC: 12000

- Pay special attention to any items in **BOLDFACE TYPE**; they may need to be corrected.
- To correct any item, print the correct answer in the boxes to the right of the item in question.
- To delete a preprinted answer in the "YOU TOLD US" column, draw a line completely through the previous answer and through the answer boxes or ovals to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct item 30.
- If you make corrections, sign and send BOTH pages of Part 2 to the address on the last page of Part 2.
- Do not attach tax or any other forms.
- If an answer is zero, write in "0".
- Report dollar amounts (such as $12,356.00) like this: **SAMPLE** $ 12356 **(no cents)**
- If you need to correct an item that contains an oval ◯, completely fill in the oval as follows: ●
  Do not ⊗ or ✓ ovals. Erase or white-out mistakes completely.
- Print corrections neatly in answer boxes: **SAMPLE** ABCD123

999-12-1234
ST-01 DRN: 1234

Step One: YOU (THE STUDENT)

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
1. Last Name LAKE	
2. First Name JESSICA	3. Middle Initial C.
4. Permanent Street Address 1209 DOWNTHA RD	
5. City MORGAN	
6. State Abbreviation CA	7. ZIP Code 98765
8. Social Security Number 999-12-1234	
9. Date of Birth DECEMBER 25, 1980	Use MM/DD/CCYY format (e.g., 05/01/1980)
10. Permanent Home Phone Number (707) 555-5377	
11. Do you have a Driver's License? YES	Yes ◯ 1 No ◯ 2
12. Driver's License Number 999-12-1234	
13. Driver's License State Abbreviation CA	
14. Citizenship Status U.S. CITIZEN	U.S. Citizen ◯ 1 Eligible Non-Citizen ◯ 2 Neither ◯ 3
15. Alien Registration Number (BLANK)	A
16. Marital Status SINGLE	Single, Widowed or Divorced ◯ 1 Married ◯ 2 Separated ◯ 3
17. Date of Marital Status (BLANK)	Use MM/CCYY format (e.g., 05/1996)

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
18. Summer Term 1999 NOT ATTENDING	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
19. Fall Semester or Quarter 1999 FULL TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
20. Winter Quarter 1999-2000 NOT ATTENDING	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
21. Spring Semester or Quarter 2000 FULL TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
22. Summer Term 2000 NOT ATTENDING	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
23. Father's Educational Level COLLEGE	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/Unknown ○ 4
24. Mother's Educational Level COLLEGE	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/Unknown ○ 4
25. State of Legal Residence Abbreviation CA	
26. Did you become a legal resident of this state before January 1, 1994? YES	Yes ○ 1 No ○ 2
27. If you answered "No" to question 26, date you became a legal resident. (BLANK)	/ / Use MM/CCYY format (e.g., 05/1980)
28. Are you male? NO	Yes ○ 1 No ○ 2
29. If you are male, 18-25, not registered, do you want Selective Service to register you? (BLANK)	Yes ○ 1 No ○ 2
30. Type of Degree/Certificate 1ST BA	Enter Code from Instructions
31. Grade Level In College In 1999-2000? 1st yr. NEVER ATTENDED	1st yr. Never Attended ○ 1 1st yr. Previously Attended ○ 2 2nd yr. Sophomore ○ 3 3rd yr. Junior ○ 4 4th yr. Senior ○ 5 5th yr. or More ○ 6 Graduate/ Professional ○ 7
32. High School Diploma or GED? YES	Yes ○ 1 No ○ 2
33. First Bachelor's Degree by 7-1-1999? NO	Yes ○ 1 No ○ 2
34. Interested in Student Loans? YES	Yes ○ 1 No ○ 2
35. Interested in Work-Study? YES	Yes ○ 1 No ○ 2
36. How Many Months Receive VA Benefits?	
37. Monthly VA benefits amount $	$.
38. Filed 1998 IRS Income Tax Return NOT GOING TO FILE	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file ○ 3

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
39. Type of 1998 Tax Form Used	A. IRS 1040 ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile ○ 2 C. A foreign tax return ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, Marshall Islands, the Federated States of Micronesia, or Palau ○ 4
40. If you filed or will file a 1040, were you eligible to file a 1040A or 1040EZ?	Yes ○ 1 No/don't know ○ 2
41. Adjusted Gross Income From IRS Form $	$
42. U.S. Income Tax Paid $	$
43. Exemptions Claimed	
44. Earned Income Credit $	$
45. Student's Income Earned From Work $ 000000	$
46. Spouse's Income Earned From Work $ 000000	$
47. Amount From Worksheet A $ 00000	$
48. Amount From Worksheet B $ 00000	$
49. Cash, Savings, and Checking $ 000000	$
50. Net Worth of Real Estate/Investments $ 000000	$
51. Net Worth of Business $ 000000	$
52. Net Worth of Investment Farm $ 000000	$

DRN: 1234

Step Two: STUDENT STATUS

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
53. Born Before 1-1-1976? NO	Yes ○ 1 No ○ 2
54. Working on a degree beyond a bachelor's degree in 1999-2000? NO	Yes ○ 1 No ○ 2
55. Are You Married? NO	Yes ○ 1 No ○ 2
56. Orphan or Ward of Court? NO	Yes ○ 1 No ○ 2

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
57. Veteran of U.S. Armed Forces? NO	Yes ○ 1 No ○ 2
58. Have Dependents Other Than Spouse? NO	Yes ○ 1 No ○ 2

Step Three: STUDENT HOUSEHOLD INFORMATION

59. Number of Family Members in 1999-2000 01	
60. Number in College in 1999-2000 1	

Step Four: PARENT(S) INFORMATION

61. Parent(s) Filed 1998 IRS Income Tax Return HAVE ALREADY FILED	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file ○ 3
62. Type of 1998 Tax Form Used IRS 1040	A. IRS 1040 ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile ○ 2 C. A foreign tax return ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, Marshall Islands, the Federated States of Micronesia, or Palau ○ 4
63. If your parent(s) filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? NO	Yes ○ 1 No/don't know ○ 2
64. Adjusted Gross Income From IRS Form $ 125965	$
65. U.S. Income Tax Paid $ 24228	$
66. Exemptions Claimed 05	
67. Earned Income Credit $ 00000	$
68. Father's Income Earned From Work $ 055965	$
69. Mother's Income Earned From Work $ 070000	$
70. Amount From Worksheet A $ 00000	$
71. Amount From Worksheet B $ 00000	$
72. Cash, Savings, and Checking $ 005000	$
73. Net Worth of Real Estate/Investments $ 000000	$
74. Net Worth of Business $ 000000	$
75. Net Worth of Investment Farm $ 000000	$

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
76. Parent(s) Marital Status MARRIED	Married ○ 1 Single ○ 2 Divorced/Separated ○ 3 Widowed ○ 4
77. Parent(s) Number of Family Members in 1999-2000 05	
78. Number of Family Members in College in 1999-2000 2	
79. Parent(s) State of Legal Residence CA	
80. Parent(s) Legal Resident of the State Before 1-1-1994? YES	Yes ○ 1 No ○ 2
81. If no to question 80, enter the date parent became legal resident.	–
82. Age of Older Parent 50	

Step Five: RELEASES

Housing Plans: 1 -- on-campus 2 -- off-campus 3 -- with parent(s)

YOU TOLD US	NEW/CORRECTED COLLEGE NAME, CITY, STATE	Enter Code From Above
83. First College Name, City and State BIG STATE UNIVERSITY 5050 BIG ST, STATE SCHOOL, CA 94187		84. Housing Plans ON CAMPUS
85. Second College Name, City and State TRIBOROUGH COLLEGE 2000 HILLTOP DR, MORGAN, CA 98765		86. Housing Plans WITH PARENTS
87. Third College Name, City and State XMP COMMUNITY COLLEGE 3963 WORTH LN, SCHOOL TOWN, CA 90356		88. Housing Plans OFF-CAMPUS
89. Fourth College Name, City and State		90. Housing Plans (BLANK)
91. Fifth College Name, City and State		92. Housing Plans (BLANK)
93. Sixth College Name, City and State		94. Housing Plans (BLANK)
95. Date Completed JANUARY 27, 1999	DO NOT CORRECT	
96. Signed By? STUDENT AND PARENT	DO NOT CORRECT	
97. Preparer's Social Security Number	___ - ___ - ____	
98. Preparer's EIN	__ - _____	
99. Preparer's Signature		

Application Receipt Date: 01/15/1999

Step Six: SIGNATURES

IF YOU MADE NO CHANGES

- Do NOT send your SAR to either address given on this page.
- Follow the instructions on Part 1 of your SAR. You may need to contact your school.

IF YOU MADE CHANGES

- Read and Sign the Certification statement to the right
- Send BOTH pages of Part 2 to:

Federal Student Aid Programs
P.O. Box 7023
Lawrence, KS 66044-7023

IF YOU NEED ANOTHER COPY OF YOUR SAR

- Write to:

Federal Student Aid Programs
P.O. Box 7024
Lawrence, KS 66044-7024

- Include your name, social security number, and signature.

You must read this Certification and sign below.

CERTIFICATION

All of the information on this SAR is true and complete to the best of my knowledge. If I am asked, I agree to give proof that my information is correct. This proof might include a copy of the 1998 U.S. Income Tax Form filed by me or my family. I understand that if I purposely give false or misleading information on this SAR, I may be subject to a $10,000 fine, a prison sentence, or both.

Student Signature

1 Student _____ Date _____

JESSICA C. LAKE

Parent Signature (one parent whose information is provided in Step Four.)

2 Parent _____ Date _____

School Use Only

Professional Judgment

D/O 1 ○ 2 ○ FAA EFC Adjustment ○ 1

Federal School Code

FAA Signature

MDE Use Only

DE Special Handle

1999-2000 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/2000

999-87-6543
OR-01 DRN: 5234

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report

000117C041

JANUARY 30, 1999
EFC: 600

JUAN P. ORTEGA
720 PARK ST
MIDTOWN, LA 70196

Read this letter carefully and review each item on Part 2 of this Student Aid Report (SAR). Follow the instructions at the top of Part 2 and in the Free Application for Federal Student Aid (FAFSA) instruction booklet to help you make corrections. If all of the information on your SAR is correct, you do not need to return it to the Federal Student Aid Programs. For additional help with your SAR, contact your Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-443-3243).

If all the information on this SAR is correct, you may be eligible to receive a Federal Pell Grant and other Federal student aid in 1999-2000. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on Part 2. If any of the information is incorrect, follow the instructions at the top of Part 2 to make corrections. IF ALL OF THE INFORMATION IS CORRECT, you do not need to submit the SAR to the schools you listed. All of your schools will receive the information electronically.

We have forwarded your name to Selective Service for registration, as you requested. They will process your registration request 30 days prior to your 18th birthday.

This section contains information from your student aid application (shaded items display parents' information, if provided). Use the Information Review Form (Part 2 of your SAR) to correct this information. Do not make corrections on this page; it is for your files.

1. LAST NAME	ORTEGA
2. FIRST NAME	JUAN
3. MIDDLE INITIAL	P
4. PERMANENT STREET ADDRESS	702 PARK ST
5. CITY	MIDTOWN
6. STATE ABBREVIATION	LA
7. ZIP CODE	98765
8. SOCIAL SECURITY NUMBER	999-12-1234
9. DATE OF BIRTH	DECEMBER 25, 1980
10. PERMANENT HOME PHONE NUMBER	(707) 555-5377
11. DO YOU HAVE A DRIVER'S LICENSE?	YES
12. DRIVER'S LICENSE NUMBER	999-87-6543
13. DRIVER'S LICENSE STATE ABBREVIATION	LA
14. CITIZENSHIP STATUS	U.S. CITIZEN
15. ALIEN REGISTRATION NUMBER	(BLANK)
16. MARITAL STATUS	SINGLE
17. DATE OF MARITAL STATUS	(BLANK)
18. ENROLLMENT STATUS SUMMER TERM 1999	
19. ENROLLMENT STATUS FALL SEM/QTR 1999	
20. ENROLLMENT STATUS WINTER QTR 99-2000	
21. ENROLLMENT STATUS SPRING SEM/QTR 2000	
22. ENROLLMENT STATUS SUMMER TERM 2000	
23. FATHER'S EDUCATION LEVEL	HIGH SCHOOL
24. MOTHER'S EDUCATION LEVEL	HIGH SCHOOL
25. STATE OF LEGAL RESIDENCE ABBREVIATION	LA
26. LEGAL RESIDENT BEFORE JANUARY 1, 1994?	YES
27. DATE YOU BECAME A LEGAL RESIDENT	(BLANK)
28. ARE YOU MALE?	YES
29. REGISTER YOU FOR SELECTIVE SERVICE?	YES
30. TYPE OF DEGREE/CERTIFICATE	1ST BA
31. GRADE LEVEL IN COLLEGE IN 1999-2000	1ST NEVER ATTENDED
32. HIGH SCHOOL DIPLOMA OR GED?	YES
33. FIRST BACHELOR'S DEGREE BY 7-1-1999?	NO
34. INTERESTED IN STUDENT LOANS?	YES
35. INTERESTED IN WORK-STUDY?	NO
36. HOW MANY MONTHS RECEIVE VA BENEFITS?	00
37. MONTHLY VA BENEFITS AMOUNT	$000
38. FILED 1998 IRS INCOME TAX RETURN	ALREADY FILED
39. TYPE OF 1998 TAX FORM USED	1040A/EZ/TEL
40. ELIGIBLE TO FILE A 1040A OR 1040EZ?	YES
41. ADJUSTED GROSS INCOME FROM IRS FORM	$ 2753
42. U.S. INCOME TAX PAID	$ 0
43. EXEMPTIONS CLAIMED	00
44. EARNED INCOME CREDIT	$ (BLANK)
45. STUDENT'S INCOME EARNED FROM WORK	$ 0
46. SPOUSE'S INCOME EARNED FROM WORK	$ 0
47. AMOUNT FROM WORKSHEET A	$ 0
48. AMOUNT FROM WORKSHEET B	$ 0
49. CASH, SAVINGS, AND CHECKING	$ 200
50. NET WORTH OF REAL ESTATE/INVESTMENTS	$ 0

51. NET WORTH OF BUSINESS	$ 0
52. NET WORTH INVESTMENT FARM	$ 0
53. BORN BEFORE 1-1-1976?	NO
54. WORKING ON DEGREE BEYOND BACHELOR'S?	NO
55. ARE YOU MARRIED?	NO
56. ORPHAN OR WARD OF COURT?	NO
57. VETERAN OF U.S. ARMED FORCES?	NO
58. HAVE DEPENDENTS OTHER THAN SPOUSE?	NO
59. NUMBER OF FAMILY MEMBERS IN 1999-2000	01
60. NUMBER IN COLLEGE IN 1999-2000	1
61. PARENT(S) FILED 1998 INCOME TAX RETURN	ALREADY FILED
62. TYPE OF 1998 TAX FORM USED	1040A/EZ/TEL
63. ELIGIBLE TO FILE A 1040A OR 1040EZ?	YES
64. ADJUSTED GROSS INCOME FROM IRS FORM	$ 32400
65. U.S. INCOME TAX PAID	$ 1838
66. EXEMPTIONS CLAIMED	05
67. EARNED INCOME CREDIT	$ 0
68. FATHER'S INCOME EARNED FROM WORK	$ 22000
69. MOTHER'S INCOME EARNED FROM WORK	$ 10300
70. AMOUNT FROM WORKSHEET A	$ 0
71. AMOUNT FROM WORKSHEET B	$ 0
72. CASH, SAVINGS, AND CHECKING	$ 500
73. NET WORTH OF REAL ESTATE/INVESTMENTS	$ 0
74. NET WORTH OF BUSINESS	$ 0
75. NET WORTH OF INVESTMENT FARM	$ 0
76. PARENT(S) MARITAL STATUS	MARRIED
77. NUMBER OF FAMILY MEMBERS IN 1999-2000	05
78. NUMBER IN COLLEGE IN 1999-2 000	1
79. PARENT(S) STATE OF LEGAL RESIDENCE	LA
80. LEGAL RESIDENT BEFORE JANUARY 1, 1994?	YES
81. DATE PARENT(S) BECAME LEGAL RESIDENT	(BLANK)
82. AGE OF OLDER PARENT	43
83. FIRST COLLEGE NAME	CAJUN SCHOOL OF ART AND DESIGN
84. FIRST HOUSING STATUS	WITH PARENT(S)
85. SECOND COLLEGE NAME	LOCAN COMMUNITY COLLEGE
86. SECOND HOUSING STATUS	WITH PARENT(S)
87. THIRD COLLEGE NAME	LAMONT UNIVERSITY
88. THIRD HOUSING STATUS	ON CAMPUS
89. FOURTH COLLEGE NAME	(BLANK)
90. FOURTH HOUSING STATUS	(BLANK)
91. FIFTH COLLEGE NAME	(BLANK)
92. FIFTH HOUSING STATUS	(BLANK)
93. SIXTH COLLEGE NAME	(BLANK)
94. SIXTH HOUSING STATUS	(BLANK)
95. DATE COMPLETED	JANUARY 27, 1999
96. SIGNED BY	STUDENT AND PARENT
97. PREPARER'S SOCIAL SECURITY NUMBER	(BLANK)
98. PERPARER'S EIN	(BLANK)
99. PERPARER'S SIGNATURE	(BLANK)

BEST COPY AVAILABLE

1999-2000 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/2000

999-87-6543
OR-01 DRN: 5234

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report.

FOR FAA USE ONLY

This information will be used by your Financial Aid Administrator to determine your eligibilty for student aid.

Agency Source: 5
Record Source Code:
Record Type:
Verification
Transaction Flag:
Tracking Flag:

Model: I
Duplicate Copy:
SysGen:
Dependency Override:
Special Handling:
Reprocessing Code:

FAA Adjustment Flag:
Reject Reasons:
Application Receipt Date: 01/28/1999
Transaction Receipt Date: 01/28/1999
Subsequent Application Flag:
Early Analysis Flag:

MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:	00195	00246	00297	00348	00399	00450	00502	00552	00600	00662	00723	00784
SECONDARY EFC:	00265	00316	00367	00418	00469	00520	00571	00622	00671	00732	00793	00854

INTERMEDIATE COMPUTE VALUES:

TI:	000032400	ATI:	000033321	STX:	000000972	EA:	000002800	STI:	000000144
IPA:	000022240	AI:	000002079	CAI:	000000000	DNW:	000000000	FTI:	000035153
APA:	000000000	PCA:	000000000	AAI:	000000000	TPC:	000000457		
TSC:	000000000	PC:	000000457	SIC:	000000144	SCA:	000000000		

Auto Zero EFC Flag:
SNT Flag: Y
Pell Eligible Flag: Y

MATCH FLAGS:
SSN Match Flag: 1
INS Match Flag:
NSLDS Match Flag: 1
VA Match Flag: 3
Selective Service Registration Flag: Y
INS Verification #:
NSLDS Results Flag: 3
Selective Service Match: Y
SSA Citizenship Code: A
NSLDS Transaction Number: 01

COMMENTS: 006 149 028

76

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1999-2000 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Review Form

OMB No. 1840-0132
Form Approved
EXP. 12/31/2000

Processed: 01-30-1999
EFC: 600

- Pay special attention to any items in **BOLDFACE TYPE**; they may need to be corrected.
- To correct any item, print the correct answer in the boxes to the right of the item in question.
- To delete a preprinted answer in the "YOU TOLD US" column, draw a line completely through the previous answer and through the answer boxes or ovals to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct item 30.
- If you make corrections, sign and send BOTH pages of Part 2 to the address on the last page of Part 2.
- Do not attach tax or any other forms.
- If an answer is zero, write in "0".
- Report dollar amounts (such as $12,356.00) like this: **SAMPLE** $ 1 2 3 5 6 (no cents)
- If you need to correct an item that contains an oval ◯, completely fill in the oval as follows: ● .
  Do not ⓧ or ✓ ovals. Erase or white-out mistakes completely.
- Print corrections neatly in answer boxes: **SAMPLE** A B C D 1 2 3

999-87-6543
OR-01 DRN: 5234

Step One: YOU (THE STUDENT)

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
1. Last Name ORTEGA	
2. First Name JUAN	3. Middle Initial P.
4. Permanent Street Address 702 PARK ST	
5. City MIDTOWN	
6. State Abbreviation LA	7. ZIP Code 70196
8. Social Security Number 999-87-6543	
9. Date of Birth MARCH 11, 1980	Use MM/DD/CCYY format (e.g., 05/01/1980)
10. Permanent Home Phone Number (504) 555-5826	
11. Do you have a Driver's License? YES	Yes ◯ 1 No ◯ 2
12. Driver's License Number 999-87-6543	
13. Driver's License State Abbreviation LA	
14. Citizenship Status U.S. CITIZEN	U.S. Citizen ◯ 1 Eligible Non-Citizen ◯ 2 Neither ◯ 3
15. Alien Registration Number (BLANK)	A
16. Marital Status SINGLE	Single, Widowed or Divorced ◯ 1 Married ◯ 2 Separated ◯ 3
17. Date of Marital Status (BLANK)	Use MM/CCYY format (e.g., 05/1996)

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YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
18. Summer Term 1999	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
19. Fall Semester or Quarter 1999	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
20. Winter Quarter 1999-2000	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
21. Spring Semester or Quarter 2000	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
22. Summer Term 2000	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
23. Father's Educational Level HIGH SCHOOL	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/Unknown ○ 4
24. Mother's Educational Level HIGH SCHOOL	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/Unknown ○ 4
25. State of Legal Residence Abbreviation LA	
26. Did you become a legal resident of this state before January 1, 1994? YES	Yes ○ 1 No ○ 2
27. If you answered "No" to question 26, date you became a legal resident. (BLANK)	/ Use MM/CCYY format (e.g., 05/1980)
28. Are you male? YES	Yes ○ 1 No ○ 2
29. If you are male, 18-25, not registered, do you want Selective Service to register you? YES	Yes ○ 1 No ○ 2
30. Type of Degree/Certificate 1ST BA	Enter Code from Instructions
31. Grade Level In College In 1999-2000? 1st yr. NEVER ATTENDED	1st yr. Never Attended..... ○ 1 1st yr. Previously Attended..... ○ 2 2nd yr. Sophomore ○ 3 3rd yr. Junior..... ○ 4 4th yr. Senior..... ○ 5 5th yr. or More..... ○ 6 Graduate/ Professional..... ○ 7
32. High School Diploma or GED? YES	Yes ○ 1 No ○ 2
33. First Bachelor's Degree by 7-1-1999? NO	Yes ○ 1 No ○ 2
34. Interested in Student Loans? YES	Yes ○ 1 No ○ 2
35. Interested in Work-Study? NO	Yes ○ 1 No ○ 2
36. How Many Months Receive VA Benefits? 00	
37. Monthly VA benefits amount $ 000	$
38. Filed 1998 IRS Income Tax Return ALREADY FILED	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file ○ 3

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
39. Type of 1998 Tax Form Used 1040A/EZ/TEL	A. IRS 1040..... ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile..... ○ 2 C. A foreign tax return..... ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, Marshall Islands, the Federated States of Micronesia, or Palau..... ○ 4
40. If you filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? YES	Yes ○ 1 No/don't know ○ 2
41. Adjusted Gross Income From IRS Form $ 002753	$
42. U.S. Income Tax Paid $ 00000	$
43. Exemptions Claimed 00	
44. Earned Income Credit $ 00000	$
45. Student's Income Earned From Work $ 002753	$
46. Spouse's Income Earned From Work $ 000000	$
47. Amount From Worksheet A $ 00000	$
48. Amount From Worksheet B $ 00000	$
49. Cash, Savings, and Checking $ 000200	$
50. Net Worth of Real Estate/Investments $ 000000	$
51. Net Worth of Business $ 000000	$
52. Net Worth of Investment Farm $ 000000	$

DRN: 5234

Step Two: STUDENT STATUS

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
53. Born Before 1-1-1976? NO	Yes ○ 1 No ○ 2
54. Working on a degree beyond a bachelor's degree in 1999-2000? NO	Yes ○ 1 No ○ 2
55. Are You Married? NO	Yes ○ 1 No ○ 2
56. Orphan or Ward of Court? NO	Yes ○ 1 No ○ 2

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
57. Veteran of U.S. Armed Forces? NO	Yes ○ 1 No ○ 2
58. Have Dependents Other Than Spouse? NO	Yes ○ 1 No ○ 2

Step Three: STUDENT HOUSEHOLD INFORMATION

59. Number of Family Members in 1999-2000 01	
60. Number in College in 1999-2000 1	

Step Four: PARENT(S) INFORMATION

61. Parent(s) Filed 1998 IRS Income Tax Return HAVE ALREADY FILED	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file ○ 3
62. Type of 1998 Tax Form Used IRS 1040A/EZ/TEL	A. IRS 1040 ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile ○ 2 C. A foreign tax return ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, Marshall Islands, the Federated States of Micronesia, or Palau ○ 4
63. If your parent(s) filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? YES	Yes ○ 1 No/don't know ○ 2
64. Adjusted Gross Income From IRS Form $ 032400	$
65. U.S. Income Tax Paid $ 001838	$
66. Exemptions Claimed 05	
67. Earned Income Credit $ 00000	$
68. Father's Income Earned From Work $ 022000	$
69. Mother's Income Earned From Work $ 010300	$
70. Amount From Worksheet A $ 00000	$
71. Amount From Worksheet B $ 00000	$
72. Cash, Savings, and Checking $ 000500	$
73. Net Worth of Real Estate/Investments $ 000000	$
74. Net Worth of Business $ 000000	$
75. Net Worth of Investment Farm $ 000000	$

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
76. Parent(s) Marital Status MARRIED	Married ○ 1 Single ○ 2 Divorced/Separated ○ 3 Widowed ○ 4
77. Parent(s) Number of Family Members in 1999-2000 05	
78. Number of Family Members in College in 1999-2000 1	
79. Parent(s) State of Legal Residence LA	
80. Parent(s) Legal Resident of the State Before 1-1-1994? YES	Yes ○ 1 No ○ 2
81. If no to question 80, enter the date parent became legal resident.	–
82. Age of Older Parent 43	

Step Five: RELEASES

Housing Plans: 1 -- on-campus 2 -- off-campus 3 -- with parent(s)

YOU TOLD US	NEW/CORRECTED COLLEGE NAME, CITY, STATE	Enter Code From Above
83. First College Name, City and State CAJUN SCHOOL OF ART AND DESIGN 4300 CREOLE DR, NEW ORLEANS, LA 70111		84. Housing Plans WITH PARENT(S)
85. Second College Name, City and State LOCAN COMMUNITY COLLEGE 915 LOCAL RD, MIDTOWN, LA 70196		86. Housing Plans WITH PARENTS
87. Third College Name, City and State LAMONT UNIVERSITY 4000 UNIVERSITY WAY, STATE COLLEGE, LA		88. Housing Plans ON-CAMPUS
89. Fourth College Name, City and State		90. Housing Plans (BLANK)
91. Fifth College Name, City and State		92. Housing Plans (BLANK)
93. Sixth College Name, City and State		94. Housing Plans (BLANK)
95. Date Completed JANUARY 27, 1999	DO NOT CORRECT	
96. Signed By? STUDENT AND PARENT	DO NOT CORRECT	
97. Preparer's Social Security Number	___ - ___ - ____	
98. Preparer's EIN	__ - _____	
99. Preparer's Signature		

Application Receipt Date: 01/28/1999

Step Six: SIGNATURES

IF YOU MADE NO CHANGES

- Do NOT send your SAR to either address given on this page.
- Follow the instructions on Part 1 of your SAR. You may need to contact your school.

IF YOU MADE CHANGES

- Read and Sign the Certification statement to the right
- Send BOTH pages of Part 2 to:

Federal Student Aid Programs
P.O. Box 7023
Lawrence, KS 66044-7023

IF YOU NEED ANOTHER COPY OF YOUR SAR

- Write to:

Federal Student Aid Programs
P.O. Box 7024
Lawrence, KS 66044-7024

- Include your name, social security number, and signature.

You must read this Certification and sign below.

CERTIFICATION

All of the information on this SAR is true and complete to the best of my knowledge. If I am asked, I agree to give proof that my information is correct. This proof might include a copy of the 1998 U.S. Income Tax Form filed by me or my family. I understand that if I purposely give false or misleading information on this SAR, I may be subject to a $10,000 fine, a prison sentence, or both.

Student Signature

1 Student Date

JUAN P. ORTEGA

Parent Signature (one parent whose information is provided in Step Four.)

2 Parent Date

School Use Only

Professional Judgment

D/O 1 ○ 2 ○ FAA EFC Adjustment ○ 1

Federal School Code

FAA Signature
1

MDE Use Only

DE Special Handle

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1999-2000 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/2000

991-23-4567
AN-01 DRN: 6234

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report.

000117C041

JANUARY 30, 1999
EFC: 300*

JULIE A. ANDERSON
WANNAGOA WAY
MAINTOWN, MA 00180

Read this letter carefully and review each item on Part 2 of this Student Aid Report (SAR). Follow the instructions at the top of Part 2 and in the Free Application for Federal Student Aid (FAFSA) instruction booklet to help you make corrections. If all of the information on your SAR is correct, you do not need to return it to the Federal Student Aid Programs. For additional help with your SAR, contact your Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-443-3243).

If all the information on this SAR is correct, you may be eligible to receive a Federal Pell Grant and other Federal student aid in 1999-2000. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on Part 2. If any of the information is incorrect, follow the instructions at the top of Part 2 to make corrections. IF ALL THE INFORMATION IS CORRECT, you do not need to submit the SAR to the schools you listed. All of your schools will receive the information electronically.

Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain 1998 financial documents for you and your parents. Contact your FAA to find out which documents are required.

This section contains information from your student aid application (shaded items display parents' information, if provided). Use the Information Review Form (Part 2 of your SAR) to correct this information. Do not make corrections on this page; it is for your files.

1. LAST NAME	ANDERSON
2. FIRST NAME	JULIE
3. MIDDLE INITIAL	A
4. PERMANENT STREET ADDRESS | MANNAGOA WAY	
5. CITY	MAINTOWN
6. STATE ABBREVIATION	MA
7. ZIP CODE	00180
8. SOCIAL SECURITY NUMBER	991-23-4567
9. DATE OF BIRTH	OCTOBER 19, 1980
10. PERMANENT HOME PHONE NUMBER	(435) 555-4584
11. DO YOU HAVE A DRIVER'S LICENSE?	YES
12. DRIVER'S LICENSE NUMBER	991-23-4567
13. DRIVER'S LICENSE STATE ABBREVIATION	MA
14. CITIZENSHIP STATUS	U.S. CITIZEN
15. ALIEN REGISTRATION NUMBER	(BLANK)
16. MARITAL STATUS	SINGLE
17. DATE OF MARITAL STATUS	(BLANK)
18. ENROLLMENT STATUS SUMMER TERM 1999	(BLANK)
19. ENROLLMENT STATUS FALL SEM/QTR 1999	FULL TIME
20. ENROLLMENT STATUS WINTER QTR 99-2000	(BLANK)
21. ENROLLMENT STATUS SPRING SEM/QTR 2000	FULL TIME
22. ENROLLMENT STATUS SUMMER TERM 2000	(BLANK)
23. FATHER'S EDUCATION LEVEL	UNKNOWN
24. MOTHER'S EDUCATION LEVEL	HIGH SCHOOL
25. STATE OF LEGAL RESIDENCE ABBREVIATION	MA
26. LEGAL RESIDENT BEFORE JANUARY 1, 1994?	YES
27. DATE YOU BECAME A LEGAL RESIDENT	(BLANK)
28. ARE YOU MALE?	NO
29. REGISTER YOU FOR SELECTIVE SERVICE?	(BLANK)
30. TYPE OF DEGREE/CERTIFICATE	1ST BA
31. GRADE LEVEL IN COLLEGE IN 1999-2000	1ST NEVER ATTENDED
32. HIGH SCHOOL DIPLOMA OR GED?	YES
33. FIRST BACHELOR'S DEGREE BY 7-1-1999?	NO
34. INTERESTED IN STUDENT LOANS?	YES
35. INTERESTED IN WORK-STUDY?	YES
36. HOW MANY MONTHS RECEIVE VA BENEFITS?	00
37. MONTHLY VA BENEFITS AMOUNT	$ 000
38. FILED 1998 IRS INCOME TAX RETURN	WILL FILE
39. TYPE OF 1998 TAX FORM USED	1040A/EZ/TEL
40. ELIGIBLE TO FILE A 1040A OR 1040EZ?	(BLANK)
41. ADJUSTED GROSS INCOME FROM IRS FORM	$ 3125
42. U.S. INCOME TAX PAID	$ 0
43. EXEMPTIONS CLAIMED	00
44. EARNED INCOME CREDIT	$ (BLANK)
45. STUDENT'S INCOME EARNED FROM WORK	$ 3125
46. SPOUSE'S INCOME EARNED FROM WORK	$ 0
47. AMOUNT FROM WORKSHEET A	$ 0
48. AMOUNT FROM WORKSHEET B	$ 0
49. CASH, SAVINGS, AND CHECKING	$ 100
50. NET WORTH OF REAL ESTATE/INVESTMENTS	$ 0

51. NET WORTH OF BUSINESS	$ 0
52. NET WORTH INVESTMENT FARM	$ 0
53. BORN BEFORE 1-1-1976?	NO
54. WORKING ON DEGREE BEYOND BACHELOR'S?	NO
55. ARE YOU MARRIED?	NO
56. ORPHAN OR WARD OF COURT?	NO
57. VETERAN OF U.S. ARMED FORCES?	NO
58. HAVE DEPENDENTS OTHER THAN SPOUSE?	NO
59. NUMBER OF FAMILY MEMBERS IN 1999-2000	01
60. NUMBER IN COLLEGE IN 1999-2000	1
61. PARENT(S) FILED 1998 INCOME TAX RETURN	WILL FILE
62. TYPE OF 1998 TAX FORM USED	1040A/EZ/TEL
63. ELIGIBLE TO FILE A 1040A OR 1040EZ?	(BLANK)
64. ADJUSTED GROSS INCOME FROM IRS FORM	$ 20000
65. U.S. INCOME TAX PAID	$ 1298
66. EXEMPTIONS CLAIMED	02
67. EARNED INCOME CREDIT	$ 2210
68. FATHER'S INCOME EARNED FROM WORK	$ (BLANK)
69. MOTHER'S INCOME EARNED FROM WORK	$ 20000
70. AMOUNT FROM WORKSHEET A	$ 4800
71. AMOUNT FROM WORKSHEET B	$ (BLANK)
72. CASH, SAVINGS, AND CHECKING	$ 100
73. NET WORTH OF REAL ESTATE/INVESTMENTS	$ 0
74. NET WORTH OF BUSINESS	$ 0
75. NET WORTH OF INVESTMENT FARM	$ 0
76. PARENT(S) MARITAL STATUS	DIVORCED/SEPARATED
77. NUMBER OF FAMILY MEMBERS IN 1999-2000	02
78. NUMBER IN COLLEGE IN 1999-2 000	1
79. PARENT(S) STATE OF LEGAL RESIDENCE	MA
80. LEGAL RESIDENT BEFORE JANUARY 1, 1994?	YES
81. DATE PARENT(S) BECAME LEGAL RESIDENT	(BLANK)
82. AGE OF OLDER PARENT	45

83. FIRST COLLEGE NAME	IVY UNIVERSITY
84. FIRST HOUSING STATUS	ON CAMPUS
85. SECOND COLLEGE NAME	TONER COLLEGE
86. SECOND HOUSING STATUS	ON CAMPUS
87. THIRD COLLEGE NAME	SKY COMMUNITY COLLEGE
88. THIRD HOUSING STATUS	ON CAMPUS
89. FOURTH COLLEGE NAME	(BLANK)
90. FOURTH HOUSING STATUS	(BLANK)
91. FIFTH COLLEGE NAME	(BLANK)
92. FIFTH HOUSING STATUS	(BLANK)
93. SIXTH COLLEGE NAME	(BLANK)
94. SIXTH HOUSING STATUS	(BLANK)
95. DATE COMPLETED	JANUARY 27, 1999
96. SIGNED BY	STUDENT AND PARENT
97. PREPARER'S SOCIAL SECURITY NUMBER	(BLANK)
98. PERPARER'S EIN	(BLANK)
99. PERPARER'S SIGNATURE	(BLANK)

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1999-2000 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/2000

991-23-4567
AN-01 DRN: 6234

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report.

FOR FAA USE ONLY

This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

Agency Source: 5
Record Source Code:
Record Type:
Verification
  Transaction Flag: A
  Tracking Flag: A

Model: D
Duplicate Copy:
SysGen:
Dependency Override:
Special Handling:
Reprocessing Code:

FAA Adjustment Flag:
Reject Reasons:
Application Receipt Date: 01/28/1999
Transaction Receipt Date: 01/28/1999
Subsequent Application Flag:
Early Analysis Flag:

MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:	00300	00300	00300	00300	00300	00300	00300	00300	00300	00300	00300	00300
SECONDARY EFC:												

INTERMEDIATE COMPUTE VALUES:

TI:	000015200	ATI:	000019104	STX:	000001216	EA:	000002800	STI:	000000265
IPA:	000012260	AI:	-00003904	CAI:	-00003904	DNW:	-00026700	FTI:	000018325
APA:	000026800	PCA:	000000000	AAI:	-00003904	TPC:	000000000		
TSC:	000000000	PC:	000000000	SIC:	000000265	SCA:	000000035		

Auto Zero EFC Flag: SNT Flag: N Pell Eligible Flag: Y

MATCH FLAGS:
SSN Match Flag: 1
INS Match Flag:
NSLDS Match Flag: 1
VA Match Flag: 3
Selective Service Registration Flag:
INS Verification #:
NSLDS Results Flag: 3
Selective Service Match:
SSA Citizenship Code: A
NSLDS Transaction Number: 01

COMMENTS: 006 151 170

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1999-2000 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Review Form

OMB No. 1840-0132
Form Approved
EXP. 12/31/2000

Processed: 01-30-1999
EFC: 300

- Pay special attention to any items in **BOLDFACE TYPE**; they may need to be corrected.
- To correct any item, print the correct answer in the boxes to the right of the item in question.
- To delete a preprinted answer in the "YOU TOLD US" column, draw a line completely through the previous answer and through the answer boxes or ovals to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct item 30.
- If you make corrections, sign and send BOTH pages of Part 2 to the address on the last page of Part 2.
- Do not attach tax or any other forms.
- If an answer is zero, write in "0".
- Report dollar amounts (such as $12,356.00) like this: **SAMPLE** $ 1 2 3 5 6 (no cents)
- If you need to correct an item that contains an oval ⬭, completely fill in the oval as follows: ⬬
  Do not ⓧ or ✓ ovals. Erase or white-out mistakes completely.
- Print corrections neatly in answer boxes: **SAMPLE** A B C D 1 2 3

991-23-4567
AN-01 DRN: 6234

Step One: YOU (THE STUDENT)

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
1. Last Name ANDERSON	
2. First Name JULIE	3. Middle Initial A.
4. Permanent Street Address WANNAGOA WAY	
5. City MAINTOWN	
6. State Abbreviation MA	7. ZIP Code 00180
8. Social Security Number 991-23-4567	
9. Date of Birth OCTOBER 19, 1980	Use MM/DD/CCYY format (e.g., 05/01/1980)
10. Permanent Home Phone Number (435) 555-4584	
11. Do you have a Driver's License? YES	Yes ⬭ 1 No ⬭ 2
12. Driver's License Number 991-23-4567	
13. Driver's License State Abbreviation MA	
14. Citizenship Status U.S. CITIZEN	U.S. Citizen ⬭ 1 Eligible Non-Citizen ⬭ 2 Neither ⬭ 3
15. Alien Registration Number (BLANK)	A
16. Marital Status SINGLE	Single, Widowed or Divorced ⬭ 1 Married ⬭ 2 Separated ⬭ 3
17. Date of Marital Status (BLANK)	Use MM/CCYY format (e.g., 05/1996)

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YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
18. Summer Term 1999 (BLANK)	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
19. Fall Semester or Quarter 1999 FULL TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
20. Winter Quarter 1999-2000 (BLANK)	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
21. Spring Semester or Quarter 2000 FULL TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
22. Summer Term 2000 (BLANK)	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
23. Father's Educational Level UNKNOWN	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/Unknown ○ 4
24. Mother's Educational Level HIGH SCHOOL	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/Unknown ○ 4
25. State of Legal Residence Abbreviation MA	
26. Did you become a legal resident of this state before January 1, 1994? YES	Yes ○ 1 No ○ 2
27. If you answered "No" to question 26, date you became a legal resident. (BLANK)	/ / Use MM/CCYY format (e.g., 05/1980)
28. Are you male? NO	Yes ○ 1 No ○ 2
29. If you are male, 18-25, not registered, do you want Selective Service to register you? (BLANK)	Yes ○ 1 No ○ 2
30. Type of Degree/Certificate 1ST BA	Enter Code from Instructions
31. Grade Level In College In 1999-2000? 1st yr. NEVER ATTENDED	1st yr. Never Attended ○ 1 1st yr. Previously Attended ○ 2 2nd yr. Sophomore ○ 3 3rd yr. Junior ○ 4 4th yr. Senior ○ 5 5th yr. or More ○ 6 Graduate/ Professional ○ 7
32. High School Diploma or GED? YES	Yes ○ 1 No ○ 2
33. First Bachelor's Degree by 7-1-1999? NO	Yes ○ 1 No ○ 2
34. Interested in Student Loans? YES	Yes ○ 1 No ○ 2
35. Interested in Work-Study? *b0WYES	Yes ○ 1 No ○ 2
36. How Many Months Receive VA Benefits? *b0W	
37. Monthly VA benefits amount W $ *b0W	$
38. Filed 1998 IRS Income Tax Return WILL FILE	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file ○ 3

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
39. Type of 1998 Tax Form Used 1040A/EZ/TEL	A. IRS 1040 ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile ○ 2 C. A foreign tax return ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, Marshall Islands, the Federated States of Micronesia, or Palau ○ 4
40. If you filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? (BLANK)	Yes ○ 1 No/don't know ○ 2
41. Adjusted Gross Income From IRS Form $ 003125	$
42. U.S. Income Tax Paid $ 00000	$
43. Exemptions Claimed 00	
44. Earned Income Credit $ (BLANK)	$
45. Student's Income Earned From Work $ 003125	$
46. Spouse's Income Earned From Work $ (BLANK)	$
47. Amount From Worksheet A $ (BLANK)	$
48. Amount From Worksheet B $ (BLANK)	$
49. Cash, Savings, and Checking $ 000100	$
50. Net Worth of Real Estate/Investments $ (BLANK)	$
51. Net Worth of Business $ (BLANK)	$
52. Net Worth of Investment Farm $ (BLANK)	$

DRN: 6234

Step Two: STUDENT STATUS

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
53. Born Before 1-1-1976? NO	Yes ○ 1 No ○ 2
54. Working on a degree beyond a bachelor's degree in 1999-2000? NO	Yes ○ 1 No ○ 2
55. Are You Married? NO	Yes ○ 1 No ○ 2
56. Orphan or Ward of Court? NO	Yes ○ 1 No ○ 2

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
57. Veteran of U.S. Armed Forces? NO	Yes ○ 1 No ○ 2
58. Have Dependents Other Than Spouse? NO	Yes ○ 1 No ○ 2

Step Three: STUDENT HOUSEHOLD INFORMATION

59. Number of Family Members in 1999-2000 01	
60. Number in College in 1999-2000 1	

Step Four: PARENT(S) INFORMATION

61. Parent(s) Filed 1998 IRS Income Tax Return WILL FILE	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file ○ 3
62. Type of 1998 Tax Form Used IRS 1040A/EZ/TEL	A. IRS 1040 ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile ○ 2 C. A foreign tax return ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, Marshall Islands, the Federated States of Micronesia, or Palau ○ 4
63. If your parent(s) filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? (BLANK)	Yes ○ 1 No/don't know ○ 2
64. Adjusted Gross Income From IRS Form $ 020000	$
65. U.S. Income Tax Paid $ 001298	$
66. Exemptions Claimed 02	
67. Earned Income Credit $ 02210	$
68. Father's Income Earned From Work $ (BLANK)	$
69. Mother's Income Earned From Work $ 020000	$
70. Amount From Worksheet A $ 04800	$
71. Amount From Worksheet B $ (BLANK)	$
72. Cash, Savings, and Checking $ 000100	$
73. Net Worth of Real Estate/Investments $ 000000	$
74. Net Worth of Business $ 000000	$
75. Net Worth of Investment Farm $ 000000	$

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
76. Parent(s) Marital Status DIVORCED/SEPARATED	Married ○ 1 Single ○ 2 Divorced/Separated ○ 3 Widowed ○ 4
77. Parent(s) Number of Family Members in 1999-2000 02	
78. Number of Family Members in College in 1999-2000 1	
79. Parent(s) State of Legal Residence MA	
80. Parent(s) Legal Resident of the State Before 1-1-1994? YES	Yes ○ 1 No ○ 2
81. If no to question 80, enter the date parent became legal resident.	-
82. Age of Older Parent 45	

Step Five: RELEASES

Housing Plans: 1 -- on-campus 2 -- off-campus 3 -- with parent(s)

YOU TOLD US	NEW/CORRECTED COLLEGE NAME, CITY, STATE	Enter Code From Above ↕
83. First College Name, City and State IVY UNIVERSITY 2000 LEAGUE ST, BROOKSIDE, MA 02218		84. Housing Plans ON CAMPUS
85. Second College Name, City and State TOWER COLLEGE 1019 CITYSIDE DR, BOSTON, MA 02100		86. Housing Plans ON CAMPUS
87. Third College Name, City and State SKY COMMUNITY COLLEGE 400 BIG SKY DR, GREAT SKY, MT 59700		88. Housing Plans ON CAMPUS
89. Fourth College Name, City and State		90. Housing Plans (BLANK)
91. Fifth College Name, City and State		92. Housing Plans (BLANK)
93. Sixth College Name, City and State		94. Housing Plans (BLANK)
95. Date Completed JANUARY 27, 1999	DO NOT CORRECT	
96. Signed By? STUDENT AND PARENT	DO NOT CORRECT	
97. Preparer's Social Security Number	___ – ___ – ____	
98. Preparer's EIN	__ – _____	
99. Preparer's Signature		

Application Receipt Date: 01/28/1999

Step Six: SIGNATURES

IF YOU MADE NO CHANGES

- Do NOT send your SAR to either address given on this page.
- Follow the instructions on Part 1 of your SAR. You may need to contact your school.

IF YOU MADE CHANGES

- Read and Sign the Certification statement to the right
- Send BOTH pages of Part 2 to:

Federal Student Aid Programs
P.O. Box 7023
Lawrence, KS 66044-7023

IF YOU NEED ANOTHER COPY OF YOUR SAR

- Write to:

Federal Student Aid Programs
P.O. Box 7024
Lawrence, KS 66044-7024

- Include your name, social security number, and signature.

You must read this Certification and sign below.

CERTIFICATION

All of the information on this SAR is true and complete to the best of my knowledge. If I am asked, I agree to give proof that my information is correct. This proof might include a copy of the 1998 U.S. Income Tax Form filed by me or my family. I understand that if I purposely give false or misleading information on this SAR, I may be subject to a $10,000 fine, a prison sentence, or both.

Student Signature

1 Student Date

JULIE A. ANDERSON

Parent Signature (one parent whose information is provided in Step Four.)

2 Parent Date

School Use Only

Professional Judgment

D/O 1 ○ 2 ○ FAA EFC Adjustment ○ 1

Federal School Code

FAA Signature
1

MDE Use Only

DE Special Handle

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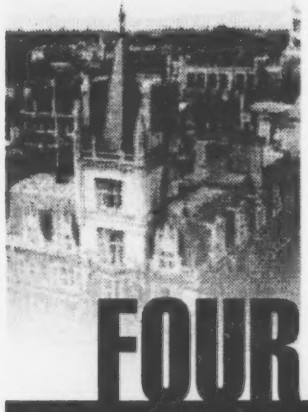

FOUR

What Does A College Do?

Activity Corner

Name That Term &

Lessons Learned

Activity Corner #1

Name That Term

The instructor will provide your group with a 3"x 5" index card containing a Title IV term or acronym that was discussed in the first three sessions (for example, "SAR").

As a group, come up with five one-word clues that describe the Title IV term. For instance, a clue for FAFSA might be "form." None of the clues can be a part of the term itself (for example, "free" for FAFSA, or "report" for SAR).

Then, rank your five clues from hardest to most obvious.

Activity Corner #2

Lessons Learned

What was the single most important thing you learned this morning that will help you counsel your case study student (Jessica, Juan, or Julie) about financial aid? Why?

What was the single most important thing you learned this morning that will help you counsel **your own students** regarding financial aid? Why?

What Does A College Do?

Session 4 Objectives

During this session, you will learn:

- About federal verification
- How to interpret financial aid packages
- How to handle special circumstances
- When students receive their funds

4-3

Verification

- Selected applicants must submit verifying documents to the post-secondary school
- Applications selected at random and by criteria by ED

4-4

Packaging Defined

- Types of aid: Grants, scholarships, loans or employment
- Sources of aid: Federal, state, school or private
- Amount of aid: Variable

4-5

Julie's Need

Cost of Attendance = $7,000
Expected Family Contribution = $ 300

Financial Need = $6,700

4-6

Awards Julie Qualifies For

Federal Pell Grant	$2,750
FSEOG	$ 700
(*Federal Supplemental Educational Opportunity Grant*)	
Federal Direct Subsidized Loan	$2,250
Outside Scholarships	$1,000

Total Award = $6,700

4-7

Assessing Aid Packages

- What percentage of the student's financial need is being met?
- What portion of the student's direct costs will be covered by the package?
- What types and sources of aid have been awarded?

4-8

Comparing Julie's Packages

	Ivy University	Tower College	Sky Community College
Cost	$22,000	$14,000	$7,000
EFC	- $ 300	- $ 300	- $ 300
Need	$21,700	$13,700	$6,700
Total Award	*$21,575*	*$12,975*	*$6,700*
Unmet Need	*$ 125*	*$ 725*	*$ 0*

4-9

Meeting Unmet Need

- Evaluate campus meal-plan options
- Buy used books instead of new
- Share transportation expenses with other students

4-10

Summary

Questions
and
Answers

4-11

Activity Corner

Group Activity

Activity Corner #3

Jessica's Package

Jessica receives letters from three schools she is considering, each offering a financial aid package. The award packages are below:

	Big State University	Triborough College	XMP Community College
Cost of Attendance	$16,000	$21,000	$4,000
EFC	$12,000	$12,000	$12,000
Federal Pell Grant	$0	$0	$0
FSEOG	$0	$0	$0
Federal Perkins Loan	$0	$0	$0
Federal Work Study	$2,000	$3,000	$0
Subsidized Stafford	$0	$2,000	$0
Unsubsidized Stafford	$0	$0	$0
PLUS Loan	$10,000	$12,000	$4,000
Institutional Grant	$2,000	$4,000	$0

What are some of the reasons why the award packages differ?

What should Jessica consider in choosing one package over the other?

Activity Corner #3

Juan's Award Package

Juan receives letters from three schools he is considering, each offering a financial aid package. The award packages are below:

	Cajun School of Art and Design	Locan Community College	Lamont University
Cost of Attendance	$14,000	$6,000	$9,000
EFC	$600	$600	$600
Federal Pell Grant	$2,450	$2,450	$2,450
FSEOG	$1000	$0	$2,000
Federal Perkins Loan	$0	$0	$0
Federal Work Study	$4,000	$0	$3,000
Subsidized Stafford	$2,000	$2,000	$0
Unsubsidized Stafford	$0	$0	$0
PLUS Loan	$0	$0	$0
State Grant	$950	$950	$950
Institutional Grant	$1,000	$0	$0

What are some of the reasons why the award packages differ?

What should Juan consider in choosing one package over the other?

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Activity Corner #3

Julie's Award Package

Julie receives letters from three schools she is considering, each offering a financial aid package. The award packages are below:

	Ivy University	Tower College	Sky Community College
Cost of Attendance	$22,000	$14,000	$7,000
EFC	300	300	300
Pell Grant	$2,750	$2,750	$2,750
FSEOG	$2,000	$3,000	$700
Perkins Loan	$0	$2,000	$0
FWS	$2,325	$0	$0
Stafford Subsidized	$2,625	$2,625	$2,250
Stafford Unsubsidized	$0	$0	$0
PLUS	$0	$0	$0
State Grant	$0	$0	$0
Institutional Grant	$11,000	$4,350	$0
Outside Scholarships	$1,000	$1,000	$1,000

What are some of the reasons why the award packages differ?

What should Julie consider in choosing one package over the other?

FIVE

5

Getting Help

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Activity Corner

Finding the Right Order

5

Getting Help

Session 5 Objectives

During this session, you will learn about the following financial aid resources:

- Federal Student Aid Information Center
- *School Shopping Tips* video
- Financial Aid Night
- Fact Sheets
- Scholarship Services
- Telephone numbers and Web sites

5-3

Federal Student Aid Information Center

Toll-Free Number:

1-800-4-FED-AID (1-800-433-3243)

- Federal student aid information
- Help in filling out FAFSA
- Eligibility requirements
- Loan repayment options
- Ordering federal student aid publications
- Correcting processor errors

5-4

Federal Student Aid Information Center

TDD for the Hearing-Impaired:

1-800-730-8913

Federal Student Aid Information Center
P.O. Box 84
Washington, DC 20044-0084

5-5

Federal Student Aid Information Center

Toll Number:

319-337-5665

- Check status of FAFSA
- Order duplicate SAR
- Make address changes
- Modify list of schools to receive student's data

5-6

Fact Sheets

- Families' Guide to the 1997 Tax Cuts for Education (Taxpayer Relief Act)
- The United States Presidential Scholars
- Paul Douglas Teacher Scholarship
- Robert C. Byrd Honors Scholarship

5-7

Fact Sheets (cont)

- Teaching Service Deferment and Cancellation
- Defaulted Student Loans
- Federal TRIO Programs and the School, College & University Partnership Program

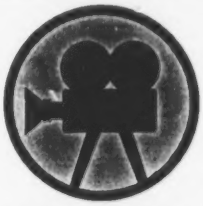
5-8

Fact Sheets (cont)

- Department of Health & Human Services Public Health Service Fact Sheet
  - Health Professions Student Loan (HPSL)
  - Loans for Disadvantaged Students (LDS)
  - Nursing Student Loan (NSL)
  - Scholarships for Disadvantaged Students (SDS)

5-9

"School Shopping Tips"



*Call **1-800-4-FED-AID** to obtain a copy of this videotape.*

5-10

Scholarship Services

- The U.S. Department of Education does not evaluate or endorse private scholarship search services
- There are free or low cost scholarship services offered by some high schools and colleges
- There are free scholarship services on the Internet

5-11

Office of Postsecondary Education - Netscape
File Edit View Go Communicator Help
Back Forward Reload Home Search Guide Print Security Stop
Bookmarks Location: http://www.ed.gov/offices/OPE/
U.S. DEPARTMENT OF EDUCATION
OFFICE OF POSTSECONDARY EDUCATION
Financial Aid For Students
Info for Financial Aid Professionals
News & Highlights
Exploring Other Web Sites
Funding for Institutions
Site Map and Overview
Document Done
Start
Office of Postsecond...

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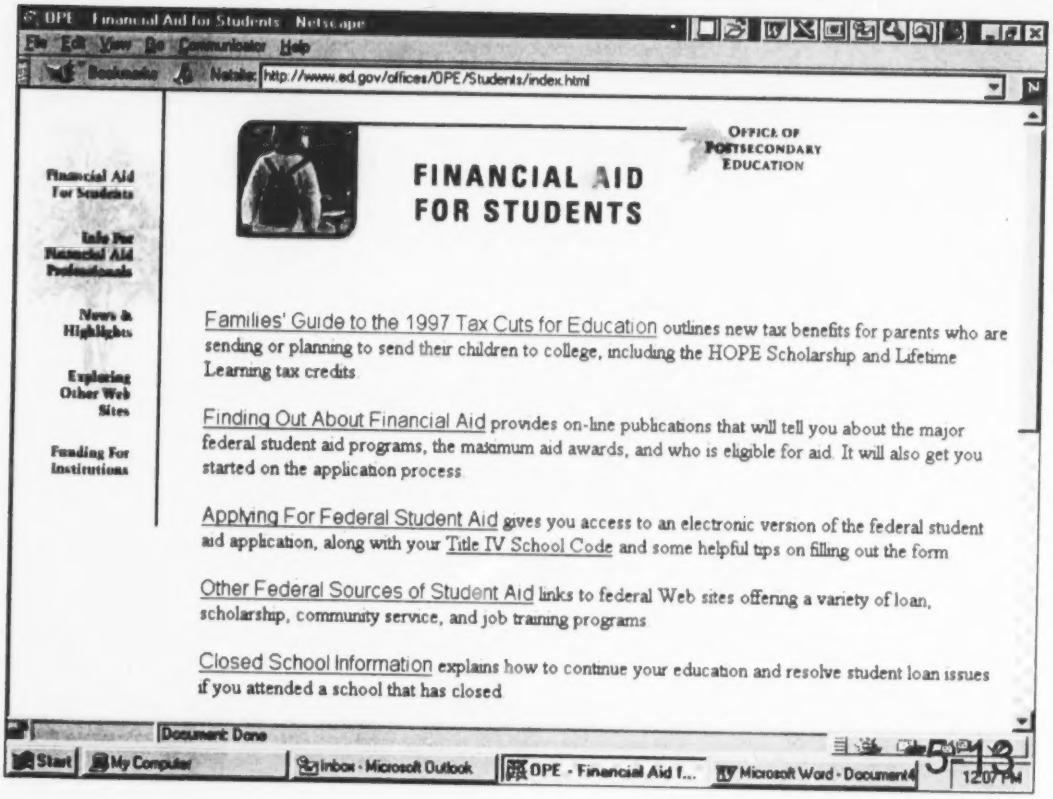
OPE - Financial Aid for Students - Netscape
File Edit View Go Communicator Help
Bookmarks Netsite: http://www.ed.gov/offices/OPE/Students/index.html
Financial Aid For Students
Info For Financial Aid Professionals
News & Highlights
Exploring Other Web Sites
Funding For Institutions
FINANCIAL AID FOR STUDENTS
OFFICE OF POSTSECONDARY EDUCATION
Families' Guide to the 1997 Tax Cuts for Education outlines new tax benefits for parents who are sending or planning to send their children to college, including the HOPE Scholarship and Lifetime Learning tax credits.
Finding Out About Financial Aid provides on-line publications that will tell you about the major federal student aid programs, the maximum aid awards, and who is eligible for aid. It will also get you started on the application process.
Applying For Federal Student Aid gives you access to an electronic version of the federal student aid application, along with your Title IV School Code and some helpful tips on filling out the form.
Other Federal Sources of Student Aid links to federal Web sites offering a variety of loan, scholarship, community service, and job training programs.
Closed School Information explains how to continue your education and resolve student loan issues if you attended a school that has closed.
Document: Done
Start
My Computer
Inbox - Microsoft Outlook
OPE - Financial Aid f...
Microsoft Word - Document4
12:07 PM

Financial Aid Idea

Have a Financial Aid Night at your school.

5-14

Frequently Requested Phone Numbers & Web Sites

5-15

Summary

Questions
and
Answers

5-16

List of Acronyms

AOS
Application Ordering System

GED
General Education Development Certificate

SDS
Scholarships for Disadvantaged Students

NSL
Nursing Student Loan program

PLUS
Parent Loan for Undergraduate Students

EFC
Expected Family Contribution

FAA
Financial Aid Administrator

FAFSA
Free Application for Federal Student Aid

SAR
Student Aid Report

FWS
Federal Work Study

FSEOG
Federal Supplemental Educational Opportunity Grant

FFEL
Federal Family Education Loan Program

HPSL
Health Professions Student Loan

JTPA
Job Training and Partnership Act

PHS
Public Health Service

NACAC
National Association for College Admission Counseling

ROTC
Reserve Officer's Training Corps

Getting Help

AmeriCorps

This program allows participants to earn education awards in return for national service.

The Corporation for National and Community Service
1201 New York Avenue, NW
Washington, DC 20525
Telephone Number: 1-800-94-ACORPS (1-800-942-2677)
Web Site: www.cns.gov/americorps.html

American Legion's Need a Lift?

This publication provides information on student assistance. There is a fee of $3.00.

ATTN: Emblem Sales
The American Legion
P.O. Box 1050
Indianapolis, Indiana 46206
Telephone Number: 1-888-453-4466

Application Ordering System (AOS) Hotline

Call this hotline to place bulk orders of the FAFSA and to check the status of your order.

Telephone Number: 1-800-284-2788

Closed School Information

You can call the Closed School Information hotline to receive information about a closed school.

Telephone Number: 1-800-CLOSE-IN (1-800-256-7346)

Credit Bureau Disputes

To dispute inaccurate or incomplete information on a credit report, contact the Division of Credit Practices.

Division of Credit Practices
Bureau of Consumer Protection
Federal Trade Commission
Washington, DC
Telephone Number: 1-202-326-2222

Department of State

If a student was born abroad to parents who are U.S. citizens, the Social Security Administration's (SSA) database may not have been updated even if the student's birth was registered. The student can submit the following form as proof of their U.S. citizenship, Certificate of Birth Abroad. They can contact the Department of State for a copy of the certificate.

Department of State
Passport Correspondence Branch
1111 19th Street, SW, #510
Washington, DC 20522-1705
Telephone Number: 202-955-0737

FAFSA Express

To order FAFSA Express on diskette, call:

Telephone Number: 1-800-801-0576

Students can also download a copy of this product from the FAFSA Express Web Site at:

www.ed.gov/offices/OPE/express.html

FAFSA on the Web

For general information and technical assistance, call:

Telephone Number: 1-800-801-0576

Web Site: www.fafsa.ed.gov

Federal School Codes

Students can either call the Federal Student Aid Information Center or the Internet for a listing of current Title IV School Codes. This information is necessary for completing the FAFSA.

Telephone Number: 1-800-4-FED-AID

Web Site: www.ed.gov/offices/OPE/t4_codes.html

High School Counselor's Handbook

This is your main guide for handling questions students may have about applying for and receiving aid for postsecondary education.The 1999-2000 edition will be available in January 1999. For additional copies call the Federal Student Aid Information Center.

Telephone Number: 1-800-4-FED-AID

Inspector General's Hotline

Call this number if you suspect any fraud, waste, or abuse involving Federal student aid funds.

Telephone Number: 1-800-MIS-USED (1-800/647-8733)

Job Training and Partnership Act (JTPA)

This act is administered by the Department of Labor through the states and provides funding for job training. For information, call your state employment agency.

Website: www.doleta.gov

Make it Happen!

This resource is a guide for students in grades 8 through 10. There is a slight fee for the material. It can be ordered from the following address.

The Education Resources Institute (TERI)
Higher Education Information center
Youth Programs Department
330 Stuart Street, Suite 500
Boston, MA 02116
Telephone Number: 617-426-0681, extension 4237

Federal Student Aid Information Center

Contact this center for general information about Federal student financial aid, help in completing the FAFSA, and to get financial aid literature.

Federal Student Aid Information Center
P.O. Box 84
Washington, DC 20044-0084
Telephone Numbers: 1-800-4-FED-AID
1-800-433-3243
1-800-730-8913 (TDD number for hearing-impaired individuals)

To check on the status of their FAFSA or to request a copy of their SAR, students should call:

Telephone Number: 1-319-337-5665 (not a toll free number)

Funding Your Education

This document provides general information about the U.S. Department of Education's federal student financial aid programs for high school students and others considering entering a postsecondary school for the first time.

Telephone Number: 1-800-284-2789

Getting Ready for College Early

For information on the importance of getting ready for college early, especially for middle school students, call the following telephone number:

Telephone Number: 1-800-USA-LEARN

Help in Completing the FAFSA

Students can either call the Federal Student Aid Information Center or use the Internet for help in completing the FAFSA.

Telephone Number: 1-800-4-FED-AID

Web Site: www.ed.gov/prog_info/SFA/FAFSA

National Association for College Admission Counseling (NACAC)

You can order a number of useful publications from this organization such as *A Guide to the College Admission Process*, *Guide for Parents*, and *Parents' Guide to the College Admission Process*. Some of the documents are not free.

NACAC Publications/Media
1631 Prince Street
Alexandria, VA 22314-2818
Telephone Number 1-703-836-2222

Occupational Outlook Handbook

This handbook is published by the U.S. Department of Labor and is a good career resource to share with your students. There is a cost for this book. It is available in paperback, hardcover, CD-ROM, and on the web.

U.S. Department of Labor
Bureau of Labor Statistics Publication Sales Center
P.O. Box 2145
Chicago, IL 60690
Telephone Number: 1-312-353-1880
Web Site: stats.bls.gov

For a copy of the *Occupational Outlook Quarterly*, a quarterly periodical published by this agency can be ordered from the following address. There is a charge for this periodical.

Superintendent of Documents
U.S. Government Printing Office
P.O. Box 371954
Pittsburgh, PA 15250-7954
Telephone Number: 1-202-512-1800

Preparing Your Child for College: A Resource Book for Parents

This resource is a free booklet offered to parents. You can order it from the following address.

Consumer Information Center
Department 508-D
Pueblo, CO 81009
Telephone Number: 1-719-948-3334

The United States Presidential Scholars Program

You can call the Presidential Scholars Program to receive information about this program that recognizes students who demonstrate exceptional talent in the visual, creative, and performing arts.

Telephone Number: 202-401-0961.

U.S. Public Health Service (PHS)

This agency provides funding for students pursuing degrees in the health professions. Students should contact the school's financial aid office or the PHS.

U.S. Department of Health and Human Services
U.S. Public Health Service
Health Resources and Services Administration
Bureau of Health Professions
Division of Student Assistance, #834
5600 Fishers Lane
Rockville, MD 20857
Telephone Number: 1-301-443-4776 (Office for Campus Based Programs)

U.S. Armed Forces

Scholarships are available through Reserve Office Training Corps (ROTC) programs. These programs provide college-trained officers for various branches of the military.

Army Reserve Officer Training Corps (ROTC)
Army ROTC
Gold Quest Center
P.O. Box 3279
Warminster, PA 18974-0128
Telephone Number: 1-800-USA-ROTC

Air Force ROTC
HQ AFROTC\RROO
551 East Maxwell Blvd.
Maxwell AFB, AL 36112-6106

Naval Reserve Officer Training Corps (NROTC)
Commander, Navy Recruiting Command/Code 314
4015 Wilson Blvd.
Arlington, VA 22203
Telephone Number: 1-800-NAV-ROTC